

EXHIBIT A

Monthly Statements for the Fee Period

EVERSHEDS
SUTHERLAND

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IRS Employer ID No: 58-0619407

Electronic Remittance Instructions:

Bank Name: Wells Fargo Bank, N.A.
Acct Name: Eversheds Sutherland (US) LLP
Acct Number: 5233576718
Wire Routing/ABA: 121000248
ACH Routing: 061000227
SWIFT Code: WFBIUS6S

Check Remittance Instructions:

Eversheds Sutherland (US) LLP
PO Box 931885
Atlanta, GA 31193-1885

Ad Hoc Committee of Non-US Customers of FTX.com
C/O FTX Trading Ltd.

Bill No. 1313025
Bill Date September 13, 2024

Matter No: 96490.0001
RE: FTX Bankruptcy

FOR LEGAL SERVICES RENDERED THROUGH May 31, 2024

Fees	\$277,617.00
Total Current Bill	\$277,617.00

FOR LEGAL SERVICES RENDERED THROUGH May 31, 2024**FEE DETAIL**

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B110 - Case Administration					
05/03/24	Devorah Hirsch	Update Working group list and email distribution lists (.2); post case updates on HighQ site (.3).	B110	0.50	177.50
Fees for B110 - Case Administration				0.50	177.50
B112 - General Creditor Inquiries					
05/01/24	Michael A. Rogers	Review, analyze the collateral claim settlement agreement re: treatment and impact on non-US customers (.4); review, analyze restructuring payment agreement re: same (.3); review, analyze inter-debtor restructuring agreement re: same (.4); review, analyze FTX Europe restructuring agreement re: same (.2).	B112	1.30	949.00
05/05/24	Erin E. Broderick	Correspond with member re FTX case and claim questions (.2); correspond with member re questions on notice in FTX case and diligence same (.4).	B112	0.60	780.00
05/07/24	Devorah Hirsch	Prepare on boarding documents for several new members to Ad Hoc Committee and send via DocuSign.	B112	1.80	639.00
05/08/24	Devorah Hirsch	Respond to inquiry from potential member re: joining the AHC.	B112	0.50	177.50
05/08/24	Erin E. Broderick	Respond to customer inbounds re plan interpretation and recoveries (.4); respond to reporter requests for background/fact confirmation on plan (.7).	B112	1.10	1,430.00
05/09/24	Michael A. Rogers	Email with D. Hirsch re case timeline and distribution mechanics inquiries received from creditors.	B112	0.10	73.00
05/10/24	Erin E. Broderick	Respond to customer inquiries re preference settlements under plan (.2); respond to member re questions on FTX small claim treatment (.2).	B112	0.40	520.00
05/13/24	Erin E. Broderick	Call with member re questions on FTX claim trading and treatment under plan.	B112	1.00	1,300.00
05/15/24	Erin E. Broderick	Respond to member re joining the Ad Hoc Committee and positions on open plan issues.	B112	0.50	650.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/16/24	Michael A. Rogers	Review and respond to questions from potential new member (.4); correspond with D. Hirsch and E. Broderick re same (.1).	B112	0.50	365.00
05/16/24	Devorah Hirsch	Respond to inquiries re: joining the Ad Hoc Committee.	B112	0.60	213.00
05/16/24	Erin E. Broderick	Review questions from potential member re: joining Ad Hoc Committee and comments to engagement letter and bylaws and respond to same.	B112	0.40	520.00
05/17/24	Michael A. Rogers	Phone call with potential new member re: plan questions.	B112	0.50	365.00
05/20/24	Devorah Hirsch	Respond to inquiries re: joining the Ad Hoc Committee.	B112	0.60	213.00
05/20/24	Michael A. Rogers	Review and respond to inquiries from creditors re questions on solicitation procedures.	B112	0.30	219.00
05/20/24	Erin E. Broderick	Respond to inquiries from members re disclosure statement hearing notice and chapter 11 voting process.	B112	0.40	520.00
05/21/24	Michael A. Rogers	Correspond with multiple creditors re questions about notice of disclosure statement hearing, treatment under plan, and claim status.	B112	0.60	438.00
05/21/24	Erin E. Broderick	Respond to customers re disclosure statement hearing notice questions (.2); respond to members re AHC positioning on plan and expected outcomes (.3).	B112	0.50	650.00
05/22/24	Michael A. Rogers	Correspond with potential members re explanation of waiver of plan provisions, notice of disclosure statement hearing, other issues.	B112	0.60	438.00
05/22/24	Erin E. Broderick	Review completed onboarding paperwork for admission of new members to Ad Hoc Committee.	B112	0.50	650.00
05/23/24	Michael A. Rogers	Video conference with Executive Committee, E. Broderick,, N. DeLoatch, J. Weyand, C. Delo, L. Munoz, and J. Walters re case developments, Debtors' revised plan and disclosure statement.	B112	0.70	511.00
05/23/24	Erin E. Broderick	Respond to member re AHC membership and positions.	B112	0.20	260.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/27/24	Michael A. Rogers	Review and respond to inquiries from creditors seeking information on joining AHC, accomplishments of AHC, and projected case timeline.	B112	0.40	292.00
05/28/24	Devorah Hirsch	Ensure all new members have access to necessary documents and database (1.3); add new members to email distribution list (0.3); follow up with new members re: questions and concerns (0.7); review and respond to inquiry about joining the committee (0.2); prepare and send onboarding documents to new member (0.8).	B112	3.30	1,171.50
05/28/24	Erin E. Broderick	Respond to new members inquiries on onboarding process and plan questions.	B112	0.30	390.00
05/30/24	Michael A. Rogers	Review and respond to questions from potential new member re joining ACH, general case developments.	B112	0.20	146.00
05/31/24	Devorah Hirsch	Ensure new member has access to necessary documents and database (0.3); add new member to email distribution list (0.2); follow up with new member re: questions or concerns (0.3).	B112	0.80	284.00
Fees for B112 - General Creditor Inquiries				18.70	14,164.00

B113 - Case Analysis/Pleading Review

05/01/24	Michael A. Rogers	Review, analyze related motion to approve and filed objections re: same.	B113	0.60	438.00
05/01/24	Michael A. Rogers	Draft summary of restructuring payment, inner-debtor restructuring re: same.	B113	0.60	438.00
05/01/24	Michael A. Rogers	Draft summary of FTX Europe restructuring agreements.	B113	0.70	511.00
05/01/24	Michael A. Rogers	Draft summary of the collateral claim settlement re: treatment and impact on non-US customers.	B113	0.30	219.00
05/01/24	Michael A. Rogers	Review, analyze docket entries in bankruptcy case and adversary proceedings for newly filed documents and pleadings.	B113	0.20	146.00
05/01/24	Erin E. Broderick	Review examiner motion for modified scope and redaction (.2); e-mail to S&C team re contemplated timeline for examiner report and potential implications for confirmation timeline (.2).	B113	0.40	520.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/02/24	Erin E. Broderick	Review and approve notice of small claims settlement (.2); review and analyze MORs against the Debtors' recovery analysis and public disclosures on certain sales to respond to member's questions (.6).	B113	0.80	1,040.00
05/02/24	Michael A. Rogers	Review, evaluate examiner's application to employ counsel and supporting declarations.	B113	0.50	365.00
05/06/24	Michael A. Rogers	Finalize summary of structures inter-debtor restructuring agreement (.4); finalize summary of restructuring payment agreement (.3); finalize summary of allowance of Binance claim (.4); analyze jurisdictional issues with approval by Swiss court objection (.2); correspond with E. Broderick re: summaries, analysis (.3); review bankruptcy and adversary proceeding dockets for new filings and pleadings (.2).	B113	1.80	1,314.00
05/06/24	Erin E. Broderick	Correspond with M. Rogers, J. Weyand and S&C teams re updates on FTX EU settlement objection, adjourned estimation motion objections, and status of Celsius claim settlement.	B113	0.50	650.00
05/08/24	Nathaniel T. DeLoatch	Review and respond to AHC members email with questions re plan, FTX DM and distribution process; (.2); analyze Plan and disclosure statement re same (2.8).	B113	3.00	2,445.00
05/08/24	Erin E. Broderick	Review and analyze bankruptcy docket re: member alert (.6); follow up review of public information on FTX EU claims' processes re: member inquiries (.5).	B113	1.10	1,430.00
05/10/24	Erin E. Broderick	Review and approve notice of small claim settlement.	B113	0.10	130.00
05/13/24	Nathaniel T. DeLoatch	Review and respond to emails customer re plan, treatment of claims in chapter 11 proceeding.	B113	0.30	244.50
05/13/24	Erin E. Broderick	Review docket filings and PEO updates on material claim resolutions, estimation motion objections, and status of adversary proceedings re: member update and follow-up with S&C.	B113	1.20	1,560.00
05/13/24	Michael A. Rogers	Review newly filed docket entries and pleadings for updates to Executive committee and members update.	B113	0.30	219.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/14/24	Michael A. Rogers	Review docket entries for newly filed pleadings for members update.	B113	0.20	146.00
05/15/24	Erin E. Broderick	Review and analyze FTX adversary proceedings for claims issue (.4); brief review of filings related to ongoing discovery in adverse proceeding (.2); review updated bids and other venture interest updates provided by A&M (.4); review objection to examiner seal motion (.3); review, analyze and recommend for approval proposed settlements under the small claims settlement order (.6); review status motion to vacate estimation motion ruling (.4).	B113	2.30	2,990.00
05/16/24	Erin E. Broderick	Review and analyze letter in response to disclosure statement (.2); brief review of UCC and Debtors' joint confidentiality motion and extended dates of protection (.2); review and analyze new adversary case filed by Debtors (.5); review, analyze and comment on term sheet (.5); e-mails with L. Munoz re same (.1).	B113	1.50	1,950.00
05/21/24	Erin E. Broderick	Review, analyze and comment on purchase agreement and questionnaire (.5); review status of settlement and cooperation with DOJ turnover (.5); email to A. Dietderich and A. Barkhouse re same (.1); review comments to term sheet and purchase agreement (.2).	B113	1.30	1,690.00
05/21/24	Nathaniel T. DeLoatch	Review and analyze examiner's motion and reply, objection thereto re examiner's report for impact on case progress, advising AHC.	B113	1.50	1,222.50
05/21/24	Michael A. Rogers	Review and evaluate mark up of sale agreement re monetization of certain tokens from UCC.	B113	0.80	584.00
05/22/24	Michael A. Rogers	Review docket entries for newly filed pleadings and evaluate same for inclusion in case developments update for members.	B113	0.50	365.00
05/23/24	Erin E. Broderick	Brief review of filed settlements to summarize for Executive Committee members (.4); review amended examiner order (.1); emails with M. Harvey re summary of May omnibus hearing (.2); review of findings on estimation motion objections/motion to vacate (.4).	B113	1.10	1,430.00
05/24/24	Erin E. Broderick	Review and comment on 9019 settlements.	B113	0.50	650.00
05/26/24	Nathaniel T. DeLoatch	Analyze Examiner's report for AHC members.	B113	0.70	570.50

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/27/24	Michael A. Rogers	Review docket for new filings and pleadings and evaluate same for inclusion in member case development update.	B113	0.50	365.00
05/27/24	Michael A. Rogers	Review Debtors' motion to authorize inner-debtor payments (.6); analyze Debtor's motion for impact on recoveries under the Plan (.4).	B113	1.00	730.00
05/27/24	Erin E. Broderick	Review and analyze request for digital asset sale authorization from A. Kranzley (.1); review status of settlement (.2).	B113	0.30	390.00
05/28/24	Michael A. Rogers	Analyze Examiner's investigation report.	B113	1.90	1,387.00
05/28/24	Erin E. Broderick	Review and analyze examiner report to summarize same for members (2.0); review and analyze status of open claims and settlements for member update (.5); review and analyze FTX Japan motion for approval with bid summary (.6).	B113	3.10	4,030.00
05/30/24	Ana Rocio Monzon Woc	Confer with debtors re KYC issues faced by AHC member.	B113	0.20	151.00
05/31/24	Michael A. Rogers	Review docket for new filings and pleadings for inclusion in members update (.3); review and analyze Debtors sales notice (.7) draft brief summary of same for inclusion in case developments update for members (.5).	B113	1.50	1,095.00
Fees for B113 - Case Analysis/Pleading Review				31.30	31,415.50

B160 - Fee/Employment Applications

05/01/24	Ana Rocio Monzon Woc	Draft response to UST's informal comments and questions re: Eversheds Second Interim Fee Application.	B160	1.20	906.00
05/01/24	Michael A. Rogers	Review, analyze fee examiner's letter report to prepare response.	B160	0.70	511.00
05/01/24	Michael A. Rogers	Review, revise billing entries for confidentiality, compliance with fee examiner guidelines.	B160	2.60	1,898.00
05/02/24	Michael A. Rogers	Review, revise February fee application.	B160	1.70	1,241.00
05/03/24	Michael A. Rogers	Review, revise billing statements for confidentiality, compliance with fee examiner's requirements, UST guidelines.	B160	3.00	2,190.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/03/24	Devorah Hirsch	Compile market rates of professionals in other chapter 11 cases to support AHC Fee application (2.7); draft summary of same (1.4).	B160	4.10	1,455.50
05/05/24	Sarah E. Paul	Emails with R. Monzon re draft of letter response to fee examiner report.	B160	0.20	245.00
05/06/24	Devorah Hirsch	Review fee applications in FTX, Celsius and Genesis (1.7); draft summary chart re: AHC fee application (4.2).	B160	5.90	2,094.50
05/08/24	Ana Rocio Monzon Woc	Draft response to Fee Examiner's Letter Report re: Interim Fee Application.	B160	3.20	2,416.00
05/08/24	Sarah E. Paul	Emails with E. Broderick re response to fee examiner report.	B160	0.20	245.00
05/10/24	Erin E. Broderick	Review, revise invoices for confidentiality, compliance with fee examiner, UST guidelines.	B160	0.50	650.00
05/12/24	Sarah E. Paul	Revise draft response to fee examiner letter report on second interim fee application (2.6); revise draft response to UST email on second interim fee application (0.8).	B160	3.40	4,165.00
05/13/24	Sarah E. Paul	Emails with D. Hirsch re revisions to fee chart accompanying response to fee examiner report (0.2); make further revisions to response to fee examiner report (0.3); coordinate with M. Rogers re incorporation of revisions to fee examiner report (0.2).	B160	0.70	857.50
05/13/24	Devorah Hirsch	Draft exhibit for Fee application motion (fee spreadsheet).	B160	4.90	1,739.50
05/13/24	Erin E. Broderick	Revise responses to UST and Fee Examiner on comments to fee applications (.5); emails with S. Paul re same (.2); review and comment on amended reimbursement agreement for AHC professionals (.3).	B160	1.00	1,300.00
05/13/24	Michael A. Rogers	Correspond with S. Paul re revising responses to fee examiner memo and UST letter (.2); revise responses to fee examiner memo and UST letter (1.3); phone calls with D. Hirsch re Exhibit A (.3); correspond with internal pricing team re methodology of billing rate increases (.4); revise fee response re: same (1.); brief review of updated Exhibit A from D. Hirsch (.2).	B160	2.50	1,825.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/14/24	Michael A. Rogers	Emails with S. Paul and D. Hirsch re response to Fee Examiner's memo, response to UST's informal comments (.2); review revised exhibit chart from D. Hirsch (.1); revise response to Fee examiner's memo (1.9); correspond with S. Paul re: same (.2).	B160	2.40	1,752.00
05/14/24	Michael A. Rogers	Revise response to Fee Examiner's memo (1.1); revise response to UST's comments (.3); correspond with S. Paul re: response to Fee Examiner's memo, UST's comments (.2).	B160	1.60	1,168.00
05/15/24	Michael A. Rogers	Correspond with S. Paul and E. Broderick re responses to fee examiners letter report (.1); review MNAT drafted responses to same (.2); revise and finalize responses (.9).	B160	1.20	876.00
05/15/24	Sarah E. Paul	Coordinate with M. Rogers on finalizing and sending responses to fee examiner and UST on second interim fee application.	B160	0.30	367.50
05/15/24	Michael A. Rogers	Correspond with S. Paul and E. Broderick re US Trustee's informal comments to fee application (.1); revise and finalize responses re: same (.8).	B160	0.90	657.00
05/15/24	Michael A. Rogers	Phone call with J. Weyand and M. Harvey re responses to fee examiner's issues list.	B160	0.30	219.00
05/15/24	Erin E. Broderick	Review and comment on MNAT responses to fee examiner and UST on second interim fee application.	B160	0.50	650.00
05/22/24	Sarah E. Paul	Emails with M. Rogers re upcoming interim fee application.	B160	0.20	245.00
05/24/24	Sarah E. Paul	Email to fee examiner to schedule call to discuss report (0.1); emails with UST to schedule call to discuss comments to fee application (0.2).	B160	0.30	367.50
05/28/24	Sarah E. Paul	Call with E. Broderick to discuss UST comments to second interim fee application (0.2); brief call with J. Lipshie (UST) re same (0.1); review negotiation summary from fee examiner (0.1); emails with E. Broderick discussing same (0.2); emails with C. Andres discussing reserved issue (0.2); emails with J. Weyand re same (0.2).	B160	1.00	1,225.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/28/24	Erin E. Broderick	Call with S. Paul re status of fee examiner response and fee applications (.1); attend call with UST re same (.1); review fee examiner responses and recommendation and respond to same internally (.4).	B160	0.60	780.00
05/29/24	Michael A. Rogers	Review, revise billing statement re: confidentiality, compliance with fee examiner, UST's guidelines.	B160	2.20	1,606.00
05/29/24	Sarah E. Paul	Emails with C. Andres and L. Viola re brief call to discuss reserved issue on fee examiner report (0.1); emails with J. Weyand re same (0.1); brief call with L. Viola to discuss reserved issue (0.1).	B160	0.30	367.50
05/29/24	Erin E. Broderick	Prepare for and attend call with fee examiner counsel re response to second interim application.	B160	0.20	260.00
05/30/24	Sarah E. Paul	Email to C. Andres and L. Viola re acceptance of negotiation proposal (0.1); emails with J. Lipshie re resolution with fee examiner on outstanding issues (0.2).	B160	0.30	367.50
05/31/24	Sarah E. Paul	Emails with J. Lipshie re resolution of UST objections to second interim fee application (0.1); review draft of February invoice for confidentiality redactions and compliance with fee examiner requirements, UST guidelines (2.0).	B160	2.10	2,572.50
Fees for B160 - Fee/Employment Applications				50.20	37,219.50

B260 - Corporate Governance and Board Matters

05/03/24	Erin E. Broderick	Call with member re: resignation from Executive Committee (.5); email to S&C team to provide notice of same under PSA (.1); email to AHC professionals to provide notice of resignation and required updates to distribution lists and governing documents (.2); email to member to finalize resignation (.1).	B260	0.90	1,170.00
05/06/24	Erin E. Broderick	Review revised Rothschild engagement letter, market compensation research and compiled chart and coordinate execution with Executive Committee (.5); emails with Executive Committee member to explain revised engagement letter terms (.2).	B260	0.70	910.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/07/24	Erin E. Broderick	E-mails with A. Kranzley, M. Rogers, and D. Hirsch re filing of supplemental 2019 statement (.2); review and comment on drafts of same (.5); emails with certain members to confirm status of claims (.4); emails to M. Rogers, D. Hirsh to provide updates (.2).	B260	1.30	1,690.00
05/07/24	Michael A. Rogers	Emails with E. Broderick and D. Hirsch re 2019 statement (.1); correspond with new members re 2019 statement (.3); conference with members re same (.2); phone call with J. Weyand re: redaction of addresses (.1); review, revise updated 2019 statement (.7); draft email to AHC re: filing 2019 statement and next steps (.3); correspond with members re updated holdings (.2); further revise 2019 statement (.3); send revised version to J. Weyand to redact addresses and file on docket (.1); correspond with A. Kranzley re updated 2019 statement (.1).	B260	2.40	1,752.00
05/08/24	Erin E. Broderick	Emails with M. Rogers, AHC members re: comments/corrections to 2019 statement.	B260	0.40	520.00
05/09/24	Nathaniel T. DeLoatch	Correspond with E. Broderick re AHC Executive Committee meeting.	B260	0.10	81.50
05/09/24	Erin E. Broderick	Emails with D. Hirsch and members re new member requirements and claim disclosures (.5); respond to request of member to share plan analysis materials with potential lender (.3).	B260	0.80	1,040.00
05/09/24	Erin E. Broderick	Prepare for and attend executive committee weekly meeting.	B260	0.60	780.00
05/29/24	Devorah Hirsch	Send KYC form for new member to Rothschild (0.2); send follow up email to new member requesting additional information for KYC (0.3); review new member claims information and add to internal tracker (0.3).	B260	0.80	284.00
Fees for B260 - Corporate Governance and Board Matters				8.00	8,227.50

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B270 - AHC Member Communications & Meetings					
05/01/24	Erin E. Broderick	E-mails with J. Weyand re additional items to include within member update (.2); respond to emails of member re desired provisions in amended plan and treatment of Quoine claims (.2); review comments of J. Weyand and M. Harvey to member plan analysis (.4); respond to member e-mails in response to filed notice of disclosure statement hearing re anticipated timeline and plan processes (.5).	B270	1.30	1,690.00
05/01/24	Michael A. Rogers	Emails with E. Broderick, C. Delo, and J. Weyand re: Debtors' new plan filing schedule (.1); review newly filed pleadings and notice of disclosure statement hearing (.1); draft update for Executive Committee re: expected timeline and amendments to plan documents (.4); revise update to incorporate comments (.2).	B270	0.80	584.00
05/02/24	Michael A. Rogers	Correspond with AHC notice of disclosure statement hearing, forthcoming summary of plan terms, and scheduling town hall meetings to discuss plan terms.	B270	0.20	146.00
05/02/24	Nathaniel T. DeLoatch	Correspond with AHC Executive Committee member re plan negotiations and related process.	B270	0.10	81.50
05/02/24	Erin E. Broderick	Prepare for, attend Executive Committee call with M. Rogers, J. Weyand, M. Harvey and Rothschild team (.4); call with member re desired provisions in plan documents (.5); call with member re desired provisions in plan documents and status of monetization efforts (.5); call with member re status of the estimation motion rulings (.3); revise member plan update (1.0).	B270	2.70	3,510.00
05/02/24	Michael A. Rogers	Correspond with E. Broderick re: termination events under the plan support agreement (.2); draft summary and analysis of examiners application re: case developments update (.8).	B270	1.00	730.00
05/05/24	Erin E. Broderick	Correspond with member re plan questions (.3); correspond with AHC members re plan filing and intended AHC announcements (.2).	B270	0.50	650.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/06/24	Erin E. Broderick	Call with members re plan developments and settlements (.6); conference with member re resolution of comments to disclosure statement and plan (.3); respond to several member inquiries re receipt of disclosure statement notice (.5).	B270	1.40	1,820.00
05/06/24	Michael A. Rogers	Correspond with four members re plan timeline (.2); review of revised members update for suggested revisions (.2).	B270	0.40	292.00
05/07/24	Michael A. Rogers	Review and respond to questions from members re amended plan and disclosure statement.	B270	0.30	219.00
05/07/24	Erin E. Broderick	Correspond with members re expected plan filing (.1); call with member re plan terms (.5).	B270	0.60	780.00
05/08/24	Michael A. Rogers	Emails with members re amended plan changes (.3); review and respond to questions from members re certain plan provisions (.4); emails with members re treatment of FTT tokens, preference exposure under the plan (.3); review and respond to questions from members re tax consequences associated with distributions on claims (.4).	B270	1.40	1,022.00
05/08/24	Erin E. Broderick	Emails with C. Delo, D. Hirsch re: secure distribution of plan analysis (.3); emails with member re distribution mechanic language in plan (.4); call with member re filed plan interpretation and open items (1.2); call new member re overview of filed plan, impact on claims and equity (1.4); call with member re KYC, distribution requirements (.6); emails with member re questions on plan language (.2); respond to email from member re next steps (.3); respond to member re recovery range assumptions (.4).	B270	4.80	6,240.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/09/24	Erin E. Broderick	Call with C. Delo and members re open items in plan (.7); call with member re questions on distribution language and mechanics in plan (.6); respond to emails of member re distribution mechanics (.2); call with member re plan questions (.6); call with member re plan and assumptions for recovery ranges (.9); emails with D. Hirsh and members re access to prior analyses conducted by AHC (.2); emails with N. DeLoatch and member re: Bahamas election issues (.2); emails with member re recovery range assumptions and AHC member impact under plan (.5); call with member re additional plan questions (.6); review and comment on summary of Bahamas election issues prepared re: member inquiries (.2); correspond with members re: further plan explanations (.2); respond to members re complaints of plan treatment (.1).	B270	5.00	6,500.00
05/09/24	Nathaniel T. DeLoatch	Respond to email questions from AHC member re plan treatment of JPL claims and settlement (.1); analysis of plan re same (.2).	B270	0.30	244.50
05/09/24	Michael A. Rogers	Correspond with members re questions on distribution mechanics, tax implications under the amended plan (.3); review, analyze plan language re same (.4).	B270	0.70	511.00
05/10/24	Michael A. Rogers	Conference with members claims issues, solicitation and balloting issues.	B270	1.00	730.00
05/10/24	Erin E. Broderick	Respond to member's counsel re plan and claim-related questions (.2); prepare for and attend call with members, M. Rogers re same (1.0); respond to member re: plan-related inquiries (.4).	B270	1.60	2,080.00
05/12/24	Michael A. Rogers	Review and analyze docket entries filed re: discussion with Executive Committee and for members update.	B270	0.40	292.00
05/13/24	Michael A. Rogers	Video conference with E. Broderick and member re plan and disclosure questions.	B270	0.50	365.00
05/13/24	Michael A. Rogers	Review and respond to questions from members re omnibus claim objections (.3); emails D. Lewandowski, R. Esposito, with D. Hirsch re providing members with searchable claims objections (.2); review and respond to member re Plan questions (.2).	B270	0.70	511.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/13/24	Michael A. Rogers	Review multiple questions from members re: treatments of FTX Europe and FTX EU (.3); review of agreements treatment re: same (.4); emails with L. Munoz and E. Broderick re same (.2); correspond with A&M team re questions on same (.2).	B270	1.10	803.00
05/13/24	Erin E. Broderick	Call with member re plan questions (.5); call with M. Rogers and member re plan and claim-related open items (.5).	B270	1.00	1,300.00
05/15/24	Devorah Hirsch	Respond to inquiry about joining the Ad Hoc Committee, prepare onboarding documents and send to new member.	B270	0.50	177.50
05/16/24	Nathaniel T. DeLoatch	Prepare for and attend call with AHC Exco re plan with Rothschild, Eversheds team, J. Weyand and M. Harvey.	B270	0.50	407.50
05/16/24	Michael A. Rogers	Participate in video conference with Executive Committee, N. DeLoatch, C. Delo, M. Harvey, J. Weyand, J. Walters, and L. Munoz re update on plan status and potential hurdles to confirmation.	B270	0.50	365.00
05/16/24	Michael A. Rogers	Emails with E. Broderick re claims allowance process (.2); correspond with J. Weyand re response dates (.1); correspond with members re solicitation, confirmation questions, balloting, and confirmation timeline (.2).	B270	0.50	365.00
05/16/24	Erin E. Broderick	Prepare for Executive Committee meeting (.5); attend Executive Committee meeting (.5).	B270	1.00	1,300.00
05/17/24	Erin E. Broderick	Review and analyze summary of call with A&M and S&C re FTX Europe and revise same to send to members.	B270	0.50	650.00
05/17/24	Erin E. Broderick	Respond to member re questions on FTX claims and plan process (.2); respond to P. Hill re same (.1).	B270	0.30	390.00
05/20/24	Erin E. Broderick	Telephone call with member re FTX Europe, other open issues under plan treatment (.7); call with member re issues relating to claim transfers and KYC (.8); emails with member re FTX Europe summary (.2).	B270	1.70	2,210.00
05/21/24	Michael A. Rogers	Review and respond to questions from members re treatment of FTX Europe, FTX EU, and Quoine claims.	B270	0.40	292.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/21/24	Erin E. Broderick	Call with member re FTX Europe claim treatment and questions on KYC jurisdiction red flags (.5); comment on email response from M. Rogers to member re same (.1).	B270	0.60	780.00
05/22/24	Michael A. Rogers	Review and respond to questions from members re: Bahamas opt-in election (.4); review plan provisions related to same (.1).	B270	0.50	365.00
05/22/24	Erin E. Broderick	Call with member re stablecoin distributions under plan, customer feedback on plan terms (.5); call with member re stablecoin distributions, preference (.5); correspond with member re distribution supporting documents requirements under plan (.3); correspond with member re preference settlement and waiver language in amended plan (.2); call with member re plan amendments and remaining open issues (1.0); emails with member re comments on amended plan (.2).	B270	2.70	3,510.00
05/22/24	Devorah Hirsch	Respond to emails from new members (0.5). gather necessary client information and documents; create client profiles in internal systems, set up access to data room (1.8).	B270	2.30	816.50
05/23/24	Nathaniel T. DeLoatch	Prepare for and attend meeting with AHC Executive Committee, Rothschild and E. Broderick, M. Rogers, and J. Weyand.	B270	0.80	652.00
05/23/24	Devorah Hirsch	Respond to inquiry re: joining the Ad Hoc Committee (0.2). Prepare and send onboarding documents to new member (0.4).	B270	0.60	213.00
05/23/24	Erin E. Broderick	Review and comment on revised member update re: revised plan (.5); prepare for Executive Committee call (.2); attend Executive Committee call (.8); emails with M. Rogers and L. Munoz re distributions to members on amended plan (.2); respond to member inquiries re examiner report on S&C disqualification (.2).	B270	1.90	2,470.00
05/27/24	Erin E. Broderick	Emails with member re plan terms and open negotiation items (.2); emails to respond to member re plan questions (.4); emails to respond to member re questions on DS notice (.2); respond to member re same (.1); respond to member re questions on distributions and potential preference risk (.3); emails with member re AHC plan support and plan questions (.3).	B270	1.50	1,950.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/27/24	Erin E. Broderick	Review and respond to member re: plan feedback.	B270	0.50	650.00
05/27/24	Michael A. Rogers	Review and respond to questions from members re KYC issues and timeline (.2); draft summary of same and send to R. Monzon Woc (.1); review emails from member re request for Recovery Token (.2).	B270	0.50	365.00
05/27/24	Michael A. Rogers	Phone call with member re case developments, solicitation process, and case timeline.	B270	0.30	219.00
05/28/24	Michael A. Rogers	Draft summary report for members on the key findings, recommendations on additional investigations, and budget in the Examiner's report.	B270	0.80	584.00
05/29/24	Nathaniel T. DeLoatch	Correspond with AHC Executive Committee re weekly meetings (.1); coordinate scheduling of same (.2).	B270	0.30	244.50
05/29/24	Michael A. Rogers	Draft analysis of key case developments for use in members update.	B270	0.50	365.00
05/29/24	Erin E. Broderick	Respond to member re questions on plan treatment and joining PSA.	B270	0.20	260.00
05/29/24	Erin E. Broderick	Emails with member re questions on KYC and distribution processes (.2); emails with member re KYC process (.4).	B270	0.60	780.00
05/30/24	Michael A. Rogers	Review and respond to questions from members re case developments and plan status (.4); correspond with members re questions on solicitation issues (.2); correspond with member re classification of dotcom claims (.3); review and respond to questions from member re examiner's report and impact on confirmation timing (.2).	B270	1.10	803.00
05/30/24	Erin E. Broderick	Prepare for and attend Executive Committee meeting (.4); emails with member re questions on plan provisions.	B270	0.80	1,040.00
05/30/24	Michael A. Rogers	Prepare for and attend video conference with Executive Committee members, E. Broderick, M. Harvey, J. Weyand, C. Delo, L. Munoz, J. Walters re case developments, solicitation issues, plan timeline, and post-confirmation advisory board.	B270	0.50	365.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/30/24	Michael A. Rogers	Phone call with member re KYC, solicitation, customer claims portal issues (.4); review and respond to email from member re examiner report (.1); review and respond to emails from E. Broderick and D. Lewandowski re claims transfer problems and KYC issues (.3); correspond with R. Monzon Woc re KYC issues and updates from Debtors and A&M on same (.2).	B270	1.00	730.00
05/31/24	Devorah Hirsch	Draft, correspond with member re: KYC Information.	B270	0.20	71.00
05/31/24	Erin E. Broderick	Respond to members re additional FTX EU questions and related review of materials to respond.	B270	0.80	1,040.00
05/31/24	Michael A. Rogers	Review and respond to questions of member representative re treatment of FTX EU claims (.2); emails with member representative and R. Monzon Woc re KYC issues and process for resolving same (.3).	B270	0.50	365.00

Fees for B270 - AHC Member Communications & Meetings 53.20 55,896.00

B310 - KYC Process and Claims Administration

03/19/24	Maritza Badio	Revise claims chart re: claims (.4); analyze discrepancies between claims amount (.7).	B310	1.10	1,006.50
04/02/24	Maritza Badio	Prepare for and communicate with M. Rogers and N. DeLoatch re: KYC, Claims and Notices of Transfer issues.	B310	0.90	823.50
04/08/24	Maritza Badio	Review and update Issues List.	B310	0.60	549.00
04/26/24	Maritza Badio	Conference with N. DeLoatch re: strategies to resolve open issues.	B310	0.30	274.50
05/07/24	Erin E. Broderick	Prepare for and attend bi-weekly claims reconciliation call with professionals from S&C, A&M, Paul Hastings, FTI, Rothschild and M. Rogers (.4); emails to A&M team re notice and issues discussed pertaining to upcoming claim objections (.3).	B310	0.70	910.00
05/08/24	Devorah Hirsch	Review secondary claim amounts and update internal spreadsheet. (2.20). Upload member update to HighQ (0.2).	B310	2.40	852.00
05/09/24	Maritza Badio	Revise member Claims Charts re: Master Ballots.	B310	1.10	1,006.50

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/09/24	Michael A. Rogers	Phone call with D. Lewandowski re AHC data request (.3); review current claims data re: same (.2); draft list re: same (1.7).	B310	2.20	1,606.00
05/09/24	Erin E. Broderick	Email to R. Monzon Woc re KYC inquiries (.1); email to A&M and Kroll teams re search functions on Kroll (.1).	B310	0.20	260.00
05/11/24	Erin E. Broderick	Respond to email from J. Hertzberg re coordination with AHC members on claim issues (.1); emails to members to provide updates on claim processing issues from Kroll and A&M (.4).	B310	0.50	650.00
05/13/24	Erin E. Broderick	Review and revise memo to Debtors' professionals re KYC motion (.5); emails to M. Rogers for finalization and distribution of same (.1); follow-up with A&M re notice and search issues on claims objections (.4).	B310	1.00	1,300.00
05/14/24	Erin E. Broderick	Review email from member to Debtors' professionals re tokens (.1); correspond with member re steps to maximize value of tokens (.3); emails with member and L. Munoz re Alameda market-making token claims (.2); review claims analysis by A&M re treatment and estimates of same (.4).	B310	1.00	1,300.00
05/14/24	Michael A. Rogers	Correspond with D. Lewandowski, A&M team re claims information, data certification (.4); correspond with E. Broderick re: same (.2); review, analyze members' claims data to compile report for A&M request (1.5); draft summary of outstanding data points re: same (.4); draft list of diligence requests for new members and correspond with E. Broderick re: same (.3).	B310	2.80	2,044.00
05/15/24	Michael A. Rogers	Video conference with member's counsel re claims diligence and transfer issues.	B310	0.30	219.00
05/15/24	Erin E. Broderick	Compile member claim information re: A&M request for solicitation packages and master ballot preparation (.8); revise email update to members re claim issues relating to solicitation (.2); prepare for and attend call with member's counsel and M. Rogers re customer claim issues and required follow up with Debtors (1.0); review e-mails between M. Rogers and A&M team re resolution of processing withdrawals issues in claim calculations (.3).	B310	2.30	2,990.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/20/24	Maritza Badio	Revise Claims Chart for members re: status updates from Kroll's portal.	B310	2.50	2,287.50
05/21/24	Maritza Badio	Revise member's Claims Chart re: status updates from Kroll's portal.	B310	1.10	1,006.50
05/24/24	Devorah Hirsch	Correspond with members re: member claim information and upload to Debtors.	B310	0.60	213.00
05/27/24	Michael A. Rogers	Perform tests on Kroll claims register to measure functionality per Debtors' requests.	B310	1.40	1,022.00
05/28/24	Devorah Hirsch	Draft and send email to new members requesting KYC information.	B310	0.50	177.50
05/30/24	Michael A. Rogers	Phone call with member re issues with EU claims (.2); phone call with M. Pierce (.2).	B310	0.40	292.00
05/30/24	Michael A. Rogers	Emails with N. DeLoatch re outstanding notice of transfer issues (.1); draft summary list of issues experienced by customers (.4); emails with N. DeLoatch and G. Brunswick re same (.1).	B310	0.60	438.00
05/30/24	Erin E. Broderick	E-mails with A&M and Kroll teams, M. Rogers and N. DeLoatch to address status of AHC open inquiries on claim transfer and KYC processes (.6); follow-up emails with Executive Committee members re master ballot parameters (.2); review summary of claims reconciliation and objection progress reporting to clients (.5).	B310	1.30	1,690.00
Fees for B310 - KYC Process and Claims Administration				25.80	22,917.50
B320 - Plan and Disclosure Statement (including Business Plan)					
05/01/24	Michael A. Rogers	Calculate Plan and Disclosure statements deadlines (.2); draft timeline analysis of expected timeline re: same (.3).	B320	0.50	365.00
05/01/24	Sarah E. Paul	Emails with E. Broderick re: plan-related research items.	B320	0.20	245.00
05/01/24	Erin E. Broderick	E-mail to S. Paul re task delegation on plan-related research.	B320	0.20	260.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/01/24	Erin E. Broderick	E-mails with F. Weinberg Crocco to resolve AHC comments to amended plan (.5); emails with J. Weyand re additional client comments to amended plan (.1); review FTX EU motion and plan documents to respond to member comments on treatment of entities under the plan (.5); email to M. Roger to summarize findings of same for client update once plan is filed (.1); review filed notice of disclosure statement hearing and revise timeline presented to clients re same (.2).	B320	1.40	1,820.00
05/02/24	Erin E. Broderick	Revise emails to restricted members and members re notice of disclosure statement hearing (.1); emails with member and N. DeLoatch re revised restricted member NDA (.1); e-mails with S&C to finalize restricted NDA (.2); call with M. Harvey and J. Weyand re timeline presentation to client and potential to expedite confirmation date (.4); emails with C. Setliffe and R. Buchanan to provide factual background for withholding tax reduction analyses (.4).	B320	1.20	1,560.00
05/02/24	Michael A. Rogers	Calculate updated claims totals for Debtors' statement and press release (.8); draft summary of AHC member composition (.5).	B320	1.30	949.00
05/02/24	Nathaniel T. DeLoatch	Review, analyze debtor's NDA draft for AHC Executive Committee member re: plan negotiations (.5); correspond with AHC Executive Committee member re same (.1); correspond with D. Hirsch and M. Rogers re same (.1); correspond with S&C re same (.1).	B320	0.80	652.00
05/02/24	Michael A. Rogers	Prepare for and attend conference call with Executive Committee members, E. Broderick, N. DeLoatch, J. Weyand, M. Harvey, C. Delo, L. Munoz , and J. Walters re: updates to plan and disclosure statement timeline, updates on plan negotiations, and open work streams.	B320	0.50	365.00
05/02/24	Michael A. Rogers	Correspond with C. Setliffe, E. Broderick, S. Paul, and R. Buchanan re: tax issues in plan.	B320	0.70	511.00
05/03/24	Michael A. Rogers	Emails with executive committee member re: plan documents.	B320	0.30	219.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/03/24	Sarah E. Paul	Call with E. Broderick, J. Buchanan, and C. Setliffe to discuss tax issues related to distributions under the plan (.5); call with member, E. Broderick, C. Setliffe to discuss tax issues related to distributions under the plan (.5).	B320	1.00	1,225.00
05/03/24	J. Randall Buchanan	Analyze US tax considerations under amended plan (.6); Conference call with E. Broderick, S. Paul, C. Setliffe re: US tax considerations (.4).	B320	1.00	1,505.00
05/03/24	Caroline C. Setliffe	Conference with S. Paul, E. Broderick, J. Buchanan re: tax considerations in the Plan (.5); conference with S. Paul, E. Broderick, AHC member re: same (.5).	B320	1.00	1,265.00
05/03/24	Erin E. Broderick	Prepare for and attend internal call with S. Paul and C. Setliffe re distribution issues and withholding tax calculations (.5); attend call with members and outside counsel and S. Paul, J. Buchanan and C. Setliffe re same (.5); comment on Debtors' plan press release and draft cover note to same (.4); review and comment on revised member plan update (.5); conference with C. Delo re financial disclosures in member update (.1).	B320	2.00	2,600.00
05/03/24	Erin E. Broderick	Emails to member counsel re resolving potential disclosure statement objection (.2); call with members re questions on expected plan timeline and treatment (.6).	B320	0.80	1,040.00
05/04/24	Erin E. Broderick	Correspond with A. Krantzley and A. Dietderich re disclosure statement potential objection (.1); correspond with member re proposed resolution to disclosure statement objection (.2); review and comment on plan analysis by Rothschild team (.5); conference, correspond with member re comments on plan and disclosure statement (.5).	B320	1.30	1,690.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/06/24	Erin E. Broderick	Call with C. Delo re plan updates and press release comments (.3); call with J. Weyand re pending plan and disclosure statement comments for S&C (.3); emails with S&C team on plan and disclosure statement changes (.5); review and analyze summary of FTX Europe entity treatment (.5); emails with J. Weyand, S&C team re solicitation exhibits/timeline (.4); review of Landis Rath & Cobb email re solicitation materials and timing (.1); final review and comment on expected solicitation/plan timeline to present to members (.2).	B320	2.30	2,990.00
05/06/24	Sarah E. Paul	Call with E. Broderick to discuss case strategy and developments related to plan.	B320	0.30	367.50
05/07/24	Michael A. Rogers	Emails with A. Kranzley, E. Broderick, and D. Hirsch re updates to disclosure statement provisions (.2); emails with E. Broderick re including new members in updated holdings (.1); call with D. Hirsch re same (.2).	B320	0.50	365.00
05/07/24	Michael A. Rogers	Phone call with J. Weyand re plan documents, embedded security features (.2); emails with J. Weyand and D. Hirsch re same (.1); review and respond to emails from members re explanation of distribution mechanics (.2).	B320	0.50	365.00
05/07/24	Devorah Hirsch	Draft Supplemental 2019 Statement and update Exhibit A for filing.	B320	4.70	1,668.50
05/07/24	Erin E. Broderick	E-mails with A&M and S&C teams re final plan document filings (.3); review, analyze changes/updates on status of settlements (1.0).	B320	1.30	1,690.00
05/08/24	Nathaniel T. DeLoatch	Call with A&M re 2019 statement and plan.	B320	0.10	81.50
05/08/24	Michael A. Rogers	Emails with N. DeLoatch, E. Broderick, and A. Kranzley re mechanics and consequences of opt-in election.	B320	0.30	219.00
05/08/24	Erin E. Broderick	Quick review of filed plan and disclosure statement to confirm final disclosures for purposes of member update (.7); review, analyze disclosures re Bahamas election and correspond with A. Kranzley re same (.3).	B320	1.00	1,300.00
05/09/24	Michael A. Rogers	Phone call with E. Broderick re distribution of plan analysis to members, next steps.	B320	0.20	146.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/09/24	Erin E. Broderick	Comment on draft email to A. Kranzley re request to revise plan and DS language to clarify Bahamas election requirements (.2); emails with L. Munoz re FDM analysis assumptions for member update (.1); respond to A. Kranzley on plan language on FDM treatment/election (.2); review responses of L. Munoz re: financial assumptions (.2).	B320	0.70	910.00
05/11/24	Michael A. Rogers	Email with E. Broderick re open issues (.2); draft open issues list (1.3); revise same (1.2); review, analyze notes re: same (.4).	B320	3.10	2,263.00
05/11/24	Erin E. Broderick	Correspond with M. Rogers re: open plan items, next steps.	B320	0.50	650.00
05/12/24	Michael A. Rogers	Revise open issues list, suggested solutions re: open Plan items (2.8); draft cover email re: same (.2).	B320	3.00	2,190.00
05/13/24	Nathaniel T. DeLoatch	Draft responses to A&M re: plan and solicitation issues.	B320	0.90	733.50
05/13/24	Michael A. Rogers	Emails with E. Broderick, C. Delo, L. Munoz, re: open plan issues list (.2); review suggested revisions to fee reimbursement agreement (.4); revise plan issues list to incorporate comments (.6); draft cover email, correspond with S&C team re: plan issues list (.3).	B320	1.50	1,095.00
05/13/24	Michael A. Rogers	Emails with E. Broderick, D. Hirsch, and J. Weyand re revisions to open plan items list (.4); review revisions to KYC memo (.3); revise KYC memo (.5); send KYC memo to D. Hirsch for finalization (.1); analyze suggested revisions to open items list (.2); revise issues list and correspond with E. Broderick re: same (.4); emails with Rothschild team to re additional points for clarification (.2); phone call with L. Munoz re updates to issues list (.2).	B320	2.30	1,679.00
05/13/24	Erin E. Broderick	Review and revise plan issues list e-mail memorandum (.3); emails with L. Munoz and C. Delo re input on Bahamas, FTX Europe and claim settlement items (.2); emails with S. Coverick and D. Johnston (A&M) re FTX Europe and Bahamas election (.2); emails with A. Kranzley re same (.1).	B320	0.80	1,040.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/14/24	Michael A. Rogers	Call with D. Johnston, E. Simpson, H. Trent, L. Munoz, and J. Walters re discussion of treatment under the plan (.3); draft notes of discussion re: same (.2).	B320	0.50	365.00
05/14/24	Michael A. Rogers	Video conference with M. Harvey, J. Weyand, C. Delo, L. Munoz, and J. Walters re updates on debtor's response to open plan issues list, next steps in the plan process, and feed back from members on the plan.	B320	0.40	292.00
05/14/24	Erin E. Broderick	Emails with S&C, A&M, and AHC professionals' teams re: AHC open issues list and plan modifications (.5); review request from D. Lewandowski re AHC member claims and solicitation preparation (.2); emails with M. Rogers re A&M request, next steps (.5).	B320	1.20	1,560.00
05/15/24	Michael A. Rogers	Review draft solicitation documents and evaluation for potential suggested revisions.	B320	2.70	1,971.00
05/15/24	Erin E. Broderick	E-mails with A. Kranzley re solicitation dates and process issues (.2); review and analyze request member re notice of litigation under amended plan (.2); review and comment on revised solicitation procedures (2.0); review litigation strategy, timeline, and cover e-mail from B. Glueckstein (.5); e-mails with A. Kranzley, B. Glueckstein and A. Dietderich re updates on open plan items (.3).	B320	3.20	4,160.00
05/15/24	Michael A. Rogers	Review and mark up draft ballots.	B320	1.40	1,022.00
05/15/24	Nathaniel T. DeLoatch	Correspond with E. Broderick re claim processing issues, impact on plan solicitation.	B320	0.10	81.50
05/15/24	Michael A. Rogers	Correspond with members re preparing solicitation packages (.9); phone call with D. Hirsch re gathering claims data for solicitation (.2); review and revise member holding request draft from D. Hirsch re: solicitation (.4).	B320	1.50	1,095.00
05/16/24	Nathaniel T. DeLoatch	Correspond with E. Broderick re review and comment on plan solicitation materials.	B320	0.10	81.50
05/16/24	Michael A. Rogers	Review and draft revisions to solicitation procedures (3.4); review, analyze plan and disclosure statement language re: same (1.2).	B320	4.60	3,358.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/16/24	Devorah Hirsch	Compile member claim information re: Debtors' request (3.7); correspond with Debtors re: same (.3).	B320	4.00	1,420.00
05/17/24	Erin E. Broderick	Review additional comments on solicitation materials from clients and M. Rogers (.5); respond to additional comments to solicitation materials and include additional edits (.4).	B320	0.90	1,170.00
05/17/24	Michael A. Rogers	Correspond with members re expected solicitation confirmation timeline.	B320	0.30	219.00
05/17/24	Michael A. Rogers	Review and revise remaining solicitation documents and ballot (3.2); correspond with E. Broderick re: suggested revisions (.3).	B320	3.50	2,555.00
05/17/24	Michael A. Rogers	Analyze, compile member claims re: solicitation preparation.	B320	1.70	1,241.00
05/17/24	Devorah Hirsch	Follow up with members and respond to emails re: information requested by debtors in preparation for solicitation packages.	B320	0.60	213.00
05/20/24	Michael A. Rogers	Correspond with D. Hirsch re claims report and instructions for next steps.	B320	0.20	146.00
05/20/24	Erin E. Broderick	E-mails with L. Munoz re FTX Europe claim treatment (.3); prepare for and attend call with A. Dietderich to negotiate open plan items (.6).	B320	0.90	1,170.00
05/21/24	Nathaniel T. DeLoatch	Review and analyze Genesis confirmation order for impact on creditor recoveries in FTX plan re: in-kind recovery arguments.	B320	2.40	1,956.00
05/21/24	Erin E. Broderick	Review, analyze Genesis plan confirmation decision and comment on summary prepared by J. Weyand (2.0); emails with M. Harvey and J. Weyand re additional items to review under amended plan (.3); draft email to S&C team re KYC motion timing, reported customer experiences (.4).	B320	2.70	3,510.00
05/21/24	Devorah Hirsch	Respond to inquiries from members and review information provided re: Debtor's information request for solicitation package preparations.	B320	1.60	568.00
05/22/24	Devorah Hirsch	Correspond with members re: claims holdings requested by Debtors (0.6); review compiled information re: completeness and compliance with request (0.4).	B320	1.00	355.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/22/24	Erin E. Broderick	E-mails with internal team (C. Delo, M. Harvey, M. Rogers) re stablecoin distribution mechanics and discussions with Debtors re same (.3); call with A. Dietderich re USDC distributions and feedback from customers on withholding tax disclosures (.5); e-mail to A. Kranzley and A&M team re Bahamas election and claim administration issues (.2); discuss same with P. Greaves (Bahamas JOL) (.4); further review and comment on solicitation exhibits re: new concepts discussed with JOLs and Debtors (1.4); e-mails with A&M and S&C teams to confirm solicitation timeline and plan litigation strategy (.2); emails with Executive Committee re: on anticipated plan changes (.5); e-mail to M. Harvey and J. Weyand re comments to solicitation exhibits and questions on timing requirements (.1); review and analyze revised plan documents filed by Debtors (1.2); emails with J. Sielinski re claim information for solicitation and master ballot preparation (.2).	B320	5.00	6,500.00
05/22/24	Michael A. Rogers	Correspond with D. Lewandowski re members claims report (.4); emails with D. Hirsch re: update on members data report (.2); analyze new claims data received (.7); draft responsive report re: same (.2).	B320	1.50	1,095.00
05/22/24	Michael A. Rogers	Review emails from A. Kranzley and E. Broderick re comments to solicitation materials (.1); draft comments, suggested revisions to solicitation materials (.7); correspond with E. Broderick re: same (.2).	B320	1.00	730.00
05/22/24	Michael A. Rogers	Phone call with D. Hirsch re member claims as requested by the Debtors (.2); emails with members re same (.3); quick review of new claim details provided by members (.2).	B320	0.70	511.00
05/22/24	Michael A. Rogers	Review comments from E. Broderick on solicitation procedures, ballots markup (.1); revise mark ups of solicitation procedures, drafted order, ballots (1.4); correspond with M. Harvey and J. Weyand re: same (.2).	B320	1.70	1,241.00
05/23/24	Michael A. Rogers	Review and evaluate Debtors' newly filed amended Plan and disclosure statement (1.4); draft cover note summary of same and send to Executive Committee (.2); draft cover note to all members and send same along with amended plan documents (.2).	B320	1.80	1,314.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/23/24	Devorah Hirsch	Correspond with members re: detailed claim chart (0.7); review information received from members re: same (0.5); draft chart of members claim information (2.6); upload documents to Debtors (0.4).	B320	4.20	1,491.00
05/23/24	Nathaniel T. DeLoatch	Review plan settlement proposal.	B320	0.10	81.50
05/23/24	Erin E. Broderick	Emails with C. Delo and S&C team re stablecoin distribution and withholding tax language in plan (.3); review, analyze, comment on UCC plan proposal (.5); emails with C. Delo, Executive Committee, A. Dietderich re same (.2); review and analyze Debtors' and UCC's comments re: plan proposal (.3); emails with Executive Committee and AHC professionals re: UCC latest draft of plan proposal (.4); emails with C. Delo, A. Dietderich and J. Ray re plan supplement filing and approach on governance documents/process (.4); review and respond to final comments on solicitation materials (.6).	B320	2.70	3,510.00
05/24/24	Michael A. Rogers	Emails with E. Broderick, J. Weyand, and M. Harvey re additional revisions to solicitation documents (.2); review comments and suggested revisions to solicitation documents from J. Weyand (.6); draft revisions to solicitation documents (.8); finalize same and send to A. Kranzley and S&C team (.1).	B320	1.70	1,241.00
05/24/24	J. Randall Buchanan	Analyze tax withholding issue in proposed plan settlement.	B320	0.30	451.50
05/24/24	Erin E. Broderick	Review and respond to emails with C. Delo, Executive Committee and S&C to finalize AHC comments to UCC plan proposal (.5); call with A. Dietderich re same (.2); call with C. Delo re same (.2); review client comments to UCC proposal and respond to same (.4); follow-up emails with outside member tax counsel and C. Setliffe re withholding tax disclosures in proposed plan language (.8); review and revise AHC comments to UCC plan proposal terms (.3); follow-up with A. Dietderich and A. Kranzley re clarification on Bahamas election and stablecoin distributions (.2).	B320	2.60	3,380.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/27/24	Erin E. Broderick	Review A&M diligence responses re: plan treatment questions (.4); review and revise global plan settlement term sheet presented by UCC (with Debtors' comments) (.5); emails with C. Delo and Executive Committee members re same. (.4).	B320	1.30	1,690.00
05/28/24	Michael A. Rogers	Video call with Executive Committee representatives E. Broderick, M. Harvey, J. Weyand, and Rothschild team re discussion of UCC term sheet (.6); draft revisions to term sheet based on meeting (.8); correspond with E. Broderick re: same (.2); revise term sheet re: comments (.6) correspond with E. Broderick re: same (.8); correspond with Debtors and JOLs re: term sheet mark-up (.1).	B320	3.10	2,263.00
05/28/24	Erin E. Broderick	E-mails with S&C and White & Case re plan term to resolve UCC issues (.2); call with A. Dietderich re same (.3); emails with Executive Committee members and advisors re mark-up of UCC plan proposal (.4); attend call with Executive Committee, M. Rogers, C. Delo, M. Harvey and J. Weyand re same (.5); review and comment on revised plan term sheet on governance and other issues raised by UCC (.3); prepare for and attend call with Debtors and JOL professionals and C. Delo re governance and other plan negotiation points (.5); review and comment on Debtors' revised plan term sheet (.2); call with B. Pfeiffer re JOL positioning (.4); review and analyze plan recovery analysis, variance report and supporting financial information (2.2); review and further comment on solicitation materials in light of Bahamas election concerns (.5); emails with client group re solicitation materials and concerns (.3).	B320	5.80	7,540.00
05/28/24	Devorah Hirsch	Respond to email from Debtors' re: additional information for preparation of solicitation packages.	B320	0.30	106.50
05/29/24	Michael A. Rogers	Video conference with E. Broderick, J. Sielinski, A. Kranzley, D. Lewandowski, M. Yu, and J. Hertzberg re solicitation and balloting procedures.	B320	0.50	365.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/29/24	Michael A. Rogers	Emails with Executive Committee members re post-confirmation advisory committee (.3); review comments to same from Debtors' team (.2); draft revisions to same based on comments from Executive Committee and send mark-up to Debtors (.3).	B320	0.80	584.00
05/29/24	Erin E. Broderick	Review email summary from J. Weyand re Bahamas election disclosures and respond to same (.2); prepare for and attend call with A&M team, A. Kranzley and M. Rogers re master ballot solicitation (.5).	B320	0.70	910.00
05/29/24	Erin E. Broderick	Review and analyze UCC changes to Wind Down Board language (.3); short call with C. Delo re recommendation on UCC comments (.2); emails with Executive Committee re same (.2); email to S&C team to provide notice of pending litigation (.1); review and comment on the Debtors' draft of Wind Down Board and Advisory Committee terms (.4); email to Executive Committee members re recommendation (.1); emails with M. Harvey and C. Delo re plan supplement disclosures (.2).	B320	1.50	1,950.00
05/31/24	Devorah Hirsch	Draft, correspond with member re: claim information for solicitation packages.	B320	0.20	71.00

Fees for B320 - Plan and Disclosure Statement (including Business Plan) 111.20 101,558.50

B410 - General Bankruptcy Advice/Opinions

05/02/24	Michael A. Rogers	Conference with E. Broderick re: case developments and plan document strategy.	B410	0.50	365.00
05/03/24	Sarah E. Paul	Call with E. Broderick to discuss case status and strategy.	B410	0.40	490.00
05/03/24	Michael A. Rogers	Telephone conference with E. Broderick re: open plan items, plan timeline, and work stream.	B410	0.50	365.00
05/03/24	Erin E. Broderick	Call with M. Rogers re prioritization of open case items.	B410	0.50	650.00
05/03/24	Caroline C. Setliffe	Review, analyze revised plan and disclosure statement re: tax considerations.	B410	0.80	1,012.00
05/07/24	Erin E. Broderick	Prepare for and attend weekly professionals call with Rothschild team, J. Weyand, M. Harvey, and M. Rogers re: updated 2019 filing, expected plan document filings, and next steps.	B410	0.70	910.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/07/24	Michael A. Rogers	Participate in AHC professionals meeting with E. Broderick, J. Weyand, C. Delo and Rothschild team re: updated 2019 filing, expected plan document filings, and next steps (partial).	B410	0.30	219.00
05/09/24	Michael A. Rogers	Phone call with L. Munoz re discrepancies in scheduled claims.	B410	0.20	146.00
05/21/24	Michael A. Rogers	Video conference with E. Broderick, M. Harvey, J. Weyand, C. Delo, L. Munoz, and J. Walters to discuss case developments, division of work streams, and expected timeline of plan process, next steps.	B410	0.50	365.00
05/21/24	Erin E. Broderick	Attend AHC professionals working group call (.5); e-mails with C. Delo and S. Paul re follow-up to discussion items (.2).	B410	0.70	910.00
05/28/24	Erin E. Broderick	Prepare for and attend weekly professionals call re open action items.	B410	0.30	390.00
05/28/24	Michael A. Rogers	Video conference with E. Broderick, J. Weyand, M. Harvey, L. Munoz, J. Walters to discuss case developments, UCC term sheet, Bahamas election, and asset monetization.	B410	0.30	219.00
Fees for B410 - General Bankruptcy Advice/Opinions				5.70	6,041.00
Total Hours/Fees				304.60	\$277,617.00

Name	Title	Practice Group; Date of First Admission	Hourly Rate	Hours Billed	Amount Billed
Broderick, Erin E.	Partner	Finance, 2008	\$1,300.00	110.80	144,040.00
Buchanan, Randy	Partner	Tax, 1989	\$1,505.00	1.30	1,956.50
Paul, Sarah	Partner	Litigation, 2004	\$1,225.00	10.90	13,352.50
Setliffe, Caroline	Partner	Tax, 1999	\$1,265.00	1.80	2,277.00
	Partner Total			124.80	161,626.00
Badio, Maritza	Associate	Finance, 2017	\$915.00	7.60	6,954.00
DeLoatch, Nathaniel T.	Associate	Finance, 2019	\$815.00	12.10	9,861.50
Monzon Woc, Ana Rocio	Associate	Litigation, 2018	\$755.00	4.60	3,473.00
Rogers, Michael A.	Associate	Finance, 2022	\$730.00	108.00	78,840.00
	Associate Total			132.30	99,128.50
Hirsch, Devorah	Paralegal	Litigation	\$355.00	47.50	16,862.50
	Paralegal Total			47.50	16,862.50

Grand Total**304.60 \$ 277,617.00****Blended Hourly Rate: \$911**

U.S. Trustee Task Code and Project Category	Hours Billed	Amount Billed
B110 Case Administration	0.50	177.50
B112 General Creditor Inquiries	18.70	14,164.00
B113 Case Analysis/Pleading Review	31.30	31,415.50
B160 Fee/Employment Applications	50.20	37,219.50
B260 Corporate Governance and Board Matters	8.00	8,227.50
B270 AHC Member Communications & Meetings	53.20	55,896.00
B310 KYC Process and Claims Administration	25.80	22,917.50
B320 Plan and Disclosure Statement (including Business Plan)	111.20	101,558.50
B410 General Case Strategy	5.70	6,041.00
Grand Total	304.60	\$ 277,617.00

EVERSHEDS
SUTHERLAND

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Suite 6000
Chicago, IL 60606-5087

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IRS Employer ID No: 58-0619407

Electronic Remittance Instructions:

Bank Name: Wells Fargo Bank, N.A.
Acct Name: Eversheds Sutherland (US) LLP
Acct Number: 5233576718
Wire Routing/ABA: 121000248
ACH Routing: 061000227
SWIFT Code: WFBIUS6S

Check Remittance Instructions:

Eversheds Sutherland (US) LLP
PO Box 931885
Atlanta, GA 31193-1885

Ad Hoc Committee of Non-US Customers of FTX.com
C/O FTX Trading Ltd.

Bill No. 1313026
Bill Date September 13, 2024

Matter No: 96490.0001
RE: FTX Bankruptcy

FOR LEGAL SERVICES RENDERED THROUGH June 30, 2024

Fees	\$329,992.50
Total Current Bill	\$329,992.50

FOR LEGAL SERVICES RENDERED THROUGH June 30, 2024**FEE DETAIL**

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B112 - General Creditor Inquiries					
06/02/24	Erin E. Broderick	Respond to member questions re: plan and claim processes.	B112	0.20	260.00
06/03/24	Michael A. Rogers	Correspond with potential new member re: joining AHC.	B112	0.20	146.00
06/04/24	Michael A. Rogers	Correspond with members re: distribution mechanics, FTX EU claims, and plan timeline.	B112	0.30	219.00
06/04/24	Erin E. Broderick	Respond to outreach from customers re: questions on disclosure statement hearing notice and claims.	B112	0.50	650.00
06/09/24	Erin E. Broderick	Respond to customer inquiry re: claims and plan voting requirement.	B112	0.20	260.00
06/10/24	Erin E. Broderick	Emails with M. Rogers re: customer inquiries (.2); emails with customers interested in joining AHC and instructions to D. Hirsh to send them information (.5).	B112	0.70	910.00
06/10/24	Michael A. Rogers	Video call with potential new member to discuss, joining the Ad Hoc Committee, case timeline, and potential distribution methods.	B112	0.60	438.00
06/10/24	Devorah Hirsch	Respond to new member inquiry (0.2); prepare and send onboarding materials to new member (0.3).	B112	0.50	177.50
06/16/24	Erin E. Broderick	Respond to member re: DS notice and plan questions (.2); follow-up with D. Hirsh and M. Rogers re: standardizing responses to frequent customer inquiries (.1); respond to member re: plan questions (.2).	B112	0.50	650.00
06/18/24	Erin E. Broderick	Review emails from FTX EU customers re: notices received re: withdrawal requests (.3); email to A. Kranzley re: same (.1); respond to FTX EU customers re: notice explanation (.2).	B112	0.60	780.00
06/20/24	Erin E. Broderick	Respond to customers re: disclosure statement hearing and objection.	B112	0.20	260.00
06/21/24	Nathaniel T. DeLoatch	Review and respond to FTX customer re: coin monetization motion and token valuation.	B112	0.20	163.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/25/24	Michael A. Rogers	Review and analyze Memorandum Opinion and order re: estimation of certain digital assets (1.1); summarize same for Executive Committee members and members update (.6).	B112	1.70	1,241.00
06/27/24	Michael A. Rogers	Review and respond to inquiries from members re: questions on notice documents.	B112	0.70	511.00
06/28/24	Michael A. Rogers	Correspond with creditor re: noticing documents from Kroll.	B112	0.20	146.00
06/28/24	Erin E. Broderick	Respond to customer inquiry re: plan questions on withholding tax (.2); respond to customer question re: KYC issues (.2).	B112	0.40	520.00
Fees for B112 - General Creditor Inquiries				7.70	7,331.50

B113 - Case Analysis/Pleading Review

06/01/24	Erin E. Broderick	Review and comment on sale documents and summary of bidders and process (1.5); review filed documents for client member update without MNPI (.2).	B113	1.70	2,210.00
06/03/24	Erin E. Broderick	Review and approve coin monetization increased limits request (.1); review and analyze FTX Japan bids updates (.3); review and approve notice of small claims settlements (.2).	B113	0.60	780.00
06/03/24	Michael A. Rogers	Review docket for newly filed documents and pleadings and analyze for inclusion in members update and case developments.	B113	0.50	365.00
06/04/24	Michael A. Rogers	Review and evaluate Debtors motion to approve settlement and new Adversary complaint for inclusion in members update.	B113	0.50	365.00
06/04/24	Erin E. Broderick	Review updates of FTX Japan bid process (.2); review and analyze FTX EU withdraw notices and process issues (.5); office conference with M. Rogers re: same (.1); email to A. Kranzley and A. Dietderich re: issues with customer withdrawals (.1); review and analyze settlement motion (.6); review and analyze class action adversary proceeding (.6); emails with M. Harvey and J. Weyand re: class action plaintiffs in MDL action and customer property litigation strategy (.2); review and approve notice of small claim settlement (.1).	B113	2.40	3,120.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/05/24	Erin E. Broderick	Email response to A. Kranzley re: solicitation questions (.2); update Bahamas solicitation and claim summary and emails with M. Rogers re: same (.5).	B113	0.70	910.00
06/06/24	Ana Rocio Monzon Woc	Confer with debtors re: KYC issues faced by AHC member.	B113	0.20	151.00
06/06/24	Erin E. Broderick	Review and comment on revised language for sale order (.2); emails with C. Delo and M. Harvey re: same (.1); brief review of A&M and Rothschild updates on token monetization and asset sales (.3).	B113	0.60	780.00
06/07/24	Erin E. Broderick	Review revised sale notice incorporating AHC and UCC comments (.1); review details of Celsius preference motion and Rothschild analysis to determine impact on recoveries (.4); review MAPS and OXY foundation objection to Disclosure Statement (.4).	B113	0.90	1,170.00
06/10/24	Erin E. Broderick	Review of docket items for delegating review needed for member updates and plan impacts.	B113	0.50	650.00
06/11/24	Nathaniel T. DeLoatch	Review Omnibus Claim Objection, Notice of Transfer, noticing re: issues experienced by AHC members.	B113	1.20	978.00
06/12/24	Ana Rocio Monzon Woc	Confer with customer re: KYC issues (0.2); reach out to Debtors to request further guidance on specific KYC issue (0.1).	B113	0.30	226.50
06/12/24	Erin E. Broderick	Review and analyze class action joinder to Debtors' motion re: enjoining the MDL class action (.5); emails with M. Harvey re: same (.1); retrieve and review prior research analysis re: class certification, customer property litigation (.6).	B113	1.20	1,560.00
06/13/24	Erin E. Broderick	Revise, analyze disclosure statement objections re: AHC member update.	B113	0.50	650.00
06/14/24	Erin E. Broderick	Prepare for and attend call with S&C, A&M, M. Rogers and Rothschild team re: FTX Japan bids and next steps (.4); review and comment on summary on FTX Japan (.2); emails with L. Munoz re: additional questions on purchase price components (.2).	B113	0.80	1,040.00
06/17/24	Erin E. Broderick	Review and approve Debtors' request to increase coin monetization limits (.1); quick review of main docket and adversary proceeding updates re: member update (.5).	B113	0.60	780.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/18/24	Michael A. Rogers	Review and analyze newly filed pleadings and docket items.	B113	0.50	365.00
06/20/24	Erin E. Broderick	Brief of review of revised examiner filing (.2); review and analyze order entered on settlement for member update (.4); review docket generally re: inclusion in member, Executive Committee updates (.4).	B113	1.00	1,300.00
06/24/24	Erin E. Broderick	Review and approve small claims settlement notice (.1); review filed 2019 statement by Kavuri group and calculated claim holding of named holders (.3).	B113	0.40	520.00
06/25/24	Erin E. Broderick	Review the Kavuri group class certification motion and brief.	B113	0.20	260.00
06/25/24	Ana Rocio Monzon Woc	Follow up with member re: specific KYC issues affecting holders.	B113	0.30	226.50
06/26/24	Erin E. Broderick	Review and analyze estimation motion ruling and update to clients re: holdings (1.0); review Celsius lift stay motion and follow-up with Rothschild and J. Weyand re: further details (.6).	B113	1.60	2,080.00
06/27/24	Ana Rocio Monzon Woc	Answer questions from customer re: specific KYC issues for secondary holders (0.3); confer with Debtors re: the same (0.1).	B113	0.40	302.00
06/27/24	Erin E. Broderick	Short call with M. Rogers re: SRM ruling (.1); review and revise client update summary and outreach to S&C to confirm ruling aspects and approach on claim objection (.4).	B113	0.50	650.00
06/27/24	Erin E. Broderick	Review and analyze estimation motion ruling and revise summary of same.	B113	0.60	780.00
06/28/24	Erin E. Broderick	Review and analyze statuses of Bahamas proceeding and chapter 15 filing, Kavuri litigation, Celsius lift stay motion and brief review of other docket filings for member update.	B113	1.40	1,820.00
Fees for B113 - Case Analysis/Pleading Review				20.10	24,039.00

B155 - Court Hearings

06/25/24	Michael A. Rogers	Correspond with J. Weyand re: memorandum opinion and order, application to locked tokens (.3); draft analysis of same re: updates to Executive Committee, AHC (.2).	B155	0.50	365.00
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FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/25/24	Michael A. Rogers	Correspond with E. Broderick and M. Harvey re: AHC membership statistics, and plan support letter in preparation of disclosure statement hearing (.5); attend disclosure statement hearing (2.0).	B155	2.50	1,825.00
06/25/24	Erin E. Broderick	Review the MDL exhibit and witness lists, revised agenda and remaining objections, prepare voting tabulation data with M. Rogers, and hearing notes for M. Harvey and J. Weyand in preparation for DS hearing (2.4); call with M. Harvey to discuss hearing presentation (.2); attend DS hearing electronically (2.0).	B155	4.60	5,980.00
Fees for B155 - Court Hearings				7.60	8,170.00

B160 - Fee/Employment Applications

06/01/24	Sarah E. Paul	Complete review of draft of February invoice for confidentiality redactions and compliance with fee examiner requirements (1.0); review draft of March invoice for confidentiality redactions and compliance with fee examiner requirements (2.6).	B160	3.60	4,410.00
06/01/24	Erin E. Broderick	Review filed fee examiner report as it pertains to Ad Hoc Committee professionals.	B160	0.20	260.00
06/03/24	Michael A. Rogers	Review, revise billing statement for redaction of MNPI and compliance with fee examiner's guidelines.	B160	2.00	1,460.00
06/05/24	Sarah E. Paul	Emails with E. Broderick and M. Rogers re: preparation of bills for next fee application.	B160	0.20	245.00
06/05/24	Erin E. Broderick	Review and revise February and March invoices for confidentiality and ensuring compliance with fee examiner requirements.	B160	1.20	1,560.00
06/06/24	Sarah E. Paul	Coordinate with A. Monzon Woc re: preparation of third interim fee application and combined Feb-April fee application.	B160	0.20	245.00
06/09/24	Ana Rocio Monzon Woc	Draft interim fee application and monthly fee application for the period of February through April 2024.	B160	2.40	1,812.00
06/10/24	Sarah E. Paul	Emails with M. Rogers re: upcoming fee applications.	B160	0.20	245.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/10/24	Michael A. Rogers	Finalize comments on billing statement re: confidentiality, MNPI redactions and compliance with fee examiner's guidelines (.8); correspond with S. Paul and L. Kwong re: same (.1).	B160	0.90	657.00
06/11/24	Sarah E. Paul	Review invoices for February, March, and April re: redaction of confidential client information (2.1); review and update UK invoices for compliance with fee examiner guidelines (0.3).	B160	2.40	2,940.00
06/12/24	Sarah E. Paul	Emails with E. Broderick re: outstanding issues with respect to upcoming fee applications.	B160	0.30	367.50
06/12/24	Erin E. Broderick	Final review of February through April monthly applications and comment on same (.5); emails with S. Paul and M. Matthews re: finalization of fee applications (.2).	B160	0.70	910.00
06/13/24	Sarah E. Paul	Review and revise drafts of third interim fee application and combined monthly fee application.	B160	1.80	2,205.00
06/14/24	Michael A. Rogers	Review comments from S. Paul re: claim calculations in fee application (.1); revise application re: same, and send revised fee application to S. Paul (.2).	B160	0.30	219.00
06/14/24	Devorah Hirsch	Correspond with MNAT re: AHC Engagement Letter.	B160	0.20	71.00
06/14/24	Sarah E. Paul	Further revise and finalize third interim fee application and combined monthly fee application (2.3); multiple emails with J. Weyand, M. Rogers, E. Broderick re: same (0.8).	B160	3.10	3,797.50
06/14/24	Erin E. Broderick	Review and comment on third interim application and monthly fee statements from February to April (.6); e-mails with S. Paul, J. Weyand and M. Rogers to finalize and file same (.2).	B160	0.80	1,040.00
Fees for B160 - Fee/Employment Applications				20.50	22,444.00

B260 – Corporate Governance and Board Matters

06/04/24	Erin E. Broderick	Review updated claims information for 2019 disclosures (.6); e-mails with D. Hirsh and M. Rogers re: reporting issues and updates (.2).	B260	0.80	1,040.00
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FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/05/24	Erin E. Broderick	Review and comment on claim updates for supplement 2019, confirmation of removed members.	B260	0.60	780.00
06/07/24	Devorah Hirsch	Review new claims information, update claims records.	B260	0.20	71.00
06/11/24	Michael A. Rogers	Analyze bylaws re: member resolutions (.2); draft resolution for member support of Plan, letter of support, and bylaw revisions (1.4); correspond with E. Broderick, J. Weyand, and M. Harvey re: same (.2); revise resolution re: same (.4).	B260	2.20	1,606.00
06/12/24	Michael A. Rogers	Revise written resolutions to support Plan (.9); review comments, draft final revisions to resolutions support plan (.6); correspond with E. Broderick, J. Weyand, M. Harvey, and S. Paul re: same (.1).	B260	1.60	1,168.00
06/12/24	Michael A. Rogers	Emails with E. Broderick re: proposed members resolution (.1); draft exhibits to same (1.3); correspond with E. Broderick, J. Weyand, and M. Harvey re: same (.2); finalize proposed members resolution (.6).	B260	2.20	1,606.00
06/12/24	Erin E. Broderick	Review and comment on AHC resolution and amended bylaws (.6); review further proposed changes to resolution and bylaws from J. Weyand and respond to same (.2); further amendments to bylaws and instructions to M. Rogers re: same (.1); short call with J. Weyand to finalize changes (.2).	B260	1.10	1,430.00
06/13/24	Erin E. Broderick	Review and comment on resolutions and amended bylaws.	B260	1.00	1,300.00
06/13/24	Michael A. Rogers	Draft resolutions for approvals of recommendations re: Debtors' Plan.	B260	1.00	730.00
06/13/24	Michael A. Rogers	Correspond with D. Hirsch re: updating 2019 statement in preparation of filing.	B260	0.20	146.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/17/24	Erin E. Broderick	Emails with members re: Executive Committee vacancy (.2); email to J. Weyand re: same, recommendations to Executive Committee (.4); emails with M. Rogers re: updates to Executive Committee candidates, additional KYC process (.2); emails with D. Hirsch and M. Rogers re: 2019 supplemental statement (.3); Attend call with potential Executive Committee candidate and counsel (1.0); attend call with another candidate (.7); draft summary of candidate calls for Executive Committee (.3).	B260	3.10	4,030.00
06/17/24	Michael A. Rogers	Correspond with E. Broderick and C. Delo re: potential candidates for Executive Committee.	B260	0.30	219.00
06/18/24	Jessica R. Rodgers	Revise member resolution (.1); proofread same (.1); correspond with M. Rogers and E. Broderick re: same (.1).	B260	0.30	204.00
06/18/24	Erin E. Broderick	Update 2019 disclosures for docketed claim sales and emails with M. Rogers and D. Hirsch re: same (.4); outreach to holders re: potential interest in serving on Executive Committee (.4).	B260	0.80	1,040.00
06/18/24	Michael A. Rogers	Correspond with D. Hirsch re: updated claims breakdown for 2019 statement (.2); review updated list from D. Hirsch re: accurate reporting (5); correspond with Rothschild team re: voting tabulations (.1); review report prepared by Rothschild team re: same (.5).	B260	1.30	949.00
06/18/24	Devorah Hirsch	Provide team with chart holders for potential ExCo vacancy and other requested information (0.4); review and respond to emails re: same (0.3).	B260	0.70	248.50
06/19/24	Michael A. Rogers	Revise resolution for membership approval (1.5); draft cover note to Executive Committee members re: same (.5); correspond with E. Broderick re: same (.2).	B260	2.20	1,606.00
06/19/24	Erin E. Broderick	Review and comment on ExCo composition recommendation (.2); emails between M. Harvey, C. Delo and J. Weyand re: same (.4); outreach to two holders re: Executive Committee vacancy (.6); comment on updated 2019 disclosures and follow-up on claim transfer status (.5).	B260	1.70	2,210.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/20/24	Erin E. Broderick	E-mails with holders, D. Hirsch, and M. Rogers re: updating claim amounts for 2019 disclosures, solicitation notices (.5); revise recommendation re: additional Executive Committee appointment (1.2); emails with J. Weyand re: interpretation of Bylaws (.1).	B260	1.80	2,340.00
06/20/24	Michael A. Rogers	Correspond with Executive Committee re: AHC support letter, member resolution, and member update (1.0); attend video conference with Executive Committee with E. Broderick, J. Weyand, C. Delo, L. Munoz, J. Walters and Executive Committee (.5).	B260	1.50	1,095.00
06/20/24	Michael A. Rogers	Video conference with D. Hirsch re: 2019 statement, requirements (.3); correspond with D. Hirsch re: updates received from members (.2).	B260	0.50	365.00
06/21/24	Devorah Hirsch	Review holder information and cross check claims and holding with information on Kroll.	B260	4.40	1,562.00
06/21/24	Devorah Hirsch	Post June Member Update to HighQ.	B260	0.80	284.00
06/21/24	Erin E. Broderick	Final comments on 2019 supplemental statement, including review of underlying updated claims information.	B260	0.90	1,170.00
06/22/24	Erin E. Broderick	Review and comment on supplemental 2019 statement (.2); email to M. Rogers re: calculation of claims (.1); emails with D. Hirsch and M. Rogers re: calculation of voting on plan resolution (.4); e-mails with two members re: potential joining of Executive Committee (.4).	B260	1.10	1,430.00
06/22/24	Devorah Hirsch	Update voting tracking table.	B260	0.70	248.50
06/24/24	Devorah Hirsch	Review updated claims information from members (1.4); review emails received from members and update plan voting tracker (1.2).	B260	2.60	923.00
06/24/24	Michael A. Rogers	Correspond with all AHC members re: upcoming deadline for disclosure statement hearing, pending resolution (.6); correspond with D. Hirsch re: instructions on tracking incoming votes (.1); direct follow up with unresponsive members (.2); draft analysis of final resolution vote re: member update and at disclosure statement hearing (.7).	B260	1.60	1,168.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/24/24	Erin E. Broderick	Review and advise on corrections to 2019 statement caused by split claim calculations (.9); correspond with M. Harvey, J. Weyand and D. Hirsh re: approach to correction (.3).	B260	1.20	1,560.00
06/24/24	Michael A. Rogers	Correspond with members re: updates to holdings and amount reported for 2019 statement (.2); correspond with D. Hirsch re: same (.2).	B260	0.40	292.00
06/25/24	Devorah Hirsch	Update Plan Vote and tracker (0.4); correspond with MNAT re: member information requested for hearing (0.3).	B260	0.70	248.50
06/26/24	Devorah Hirsch	Review member claim details and draft chart re: 2019 statement claim amounts.	B260	2.10	745.50
06/28/24	Devorah Hirsch	Research on claims-holder information for consistency and accuracy.	B260	3.10	1,100.50
Fees for B260 – Corporate Governance and Board Matters				44.70	34,915.50

B270 - AHC Member Communications & Meetings

06/01/24	Erin E. Broderick	Respond to member inquiries re: withholding taxes, preference settlements, and treatment of certain claims (.5); emails with members re: questions on claim reconciliations and notice processing (.3).	B270	0.80	1,040.00
06/03/24	Erin E. Broderick	Call with member to discuss claim and preparation of background materials re: same.	B270	0.50	650.00
06/03/24	Michael A. Rogers	Correspond with member re: FTX Europe issues (.2); email with members re: Bahamas election and potential tax consequences of same (.2); email with D. Hirsch re: new member holdings (.3).	B270	0.70	511.00
06/03/24	Michael A. Rogers	Review list of key filings and brief summaries of same for inclusion in members update (.3); analyze members update topics (.2); create outline members update (.4); draft initial members update (2.1).	B270	3.00	2,190.00
06/03/24	Erin E. Broderick	Respond to member inquiries re: KYC processes (.2); emails with L. Munoz and member re: regulatory approvals and timing (.5); call with members re: several plan-related questions and issues re: KYC rejections (1.0).	B270	1.70	2,210.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/04/24	Erin E. Broderick	E-mails to members re: FTX EU (.4); emails with M. Rogers re: docket items to include in member update (.2); emails with member re: customer concerns over plan provisions and explaining same (.5).	B270	1.10	1,430.00
06/04/24	Michael A. Rogers	Phone call with member re: claims issues, expected plan, and distribution timeline.	B270	0.30	219.00
06/04/24	Michael A. Rogers	Phone call with L. Munoz re: members update (.2); review draft slide deck prepared by L. Munoz (.1); draft outline of additional slides, topics, and points to include in members update (1.0).	B270	1.30	949.00
06/05/24	Michael A. Rogers	Correspond with new members re: claims objections process, solicitation.	B270	0.40	292.00
06/05/24	Michael A. Rogers	Emails with E. Broderick, S. Paul, J. Weyand, and M. Harvey re: case developments update (.3); review, comment on draft member update (.3); draft outline of revisions to member update (.4); draft summaries of major developments re: member update (1.6); correspond with E. Broderick and S. Paul re: solicitation process (.1); revise members update solicitation document updates (.3); correspond with Rothschild team re: member update (.2).	B270	3.20	2,336.00
06/05/24	Sarah E. Paul	Draft email to Rothschild (C. Delo and L. Munoz) re: preparation of next member update.	B270	0.20	245.00
06/05/24	Erin E. Broderick	Emails with S. Paul, J. Weyand and M. Rogers re: additional updates for member update (.3); review and comment on member update deck on plan provisions and timeline (.5); review and comment on revised member update (.6); further revise member update (.3); revise email cover note and ExCo call agenda (.1).	B270	1.80	2,340.00
06/06/24	Michael A. Rogers	Review and evaluate Debtors' revised plan documents (.8); correspond with certain Executive Committee representatives re: redacting MNPI from same (.2); phone call with Executive Committee representative re: same (.2); redact MNPI from summary of revised plan documents (.7); phone call with J. Weyand re: plan documents summary(.3); correspond with Executive Committee re: summary of revised plan documents (.2).	B270	2.40	1,752.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/06/24	Michael A. Rogers	Phone call with L. Munoz re: executive summary, summary of objections (.2); review revised slide deck from L. Munoz (.5); revise slide deck (1.7); phone call with J. Weyand re: amended plan documents, objections (.3).	B270	2.70	1,971.00
06/06/24	Erin E. Broderick	Emails with member re: notices of pre-petition withdrawals (.2); comment on revised plan issues list/AHC comments on plan documents and ExCo call agenda (.5).	B270	0.70	910.00
06/07/24	Erin E. Broderick	Attend Executive Committee call with M. Harvey, J. Weyand, C. Delo, L. Munoz and J. Walters re: case updates and plan filings/process.	B270	1.10	1,430.00
06/07/24	Michael A. Rogers	Video call with Executive Committee, M. Harvey, J. Weyand, C. Delo, L. Munoz, and J. Walters re: case updates and plan filings/process.	B270	1.10	803.00
06/09/24	Erin E. Broderick	Review latest public update on monetization progress and projections and respond to member questions re: same.	B270	0.30	390.00
06/10/24	Nathaniel T. DeLoatch	Review and respond to AHC member re: plan's treatment of various customer claims.	B270	0.20	163.00
06/10/24	Michael A. Rogers	Correspond with member representative re: plan support agreement provisions (.2); correspond with E. Broderick, J. Weyand, and M. Harvey re: member resolutions (.1); correspond with members re: expected plan timeline, Bahamas election, claims issues (.4); review and respond to questions from member re: post confirmation governance (.1); review new docket pleading, objections, and filings for inclusion in revisions to members update (.3); review revised summaries of the DS objections re: members update (.3); revise members update re: DS objections (.8).	B270	2.20	1,606.00
06/10/24	Nathaniel T. DeLoatch	Correspond with Kroll re: call on claims verification.	B270	0.10	81.50

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/11/24	Michael A. Rogers	Review and respond to questions from members re: governance, distributions (.2); review and respond to question from member re: plan support agreement (.1); correspond with members re: withholding tax (.1); correspond with members re: KYC process, Bahamas election, and treatment in claims against Quoine (.2); correspond with member re: FTX EU issues (.1).	B270	0.70	511.00
06/11/24	Michael A. Rogers	Draft revisions to summaries of revised solicitation procedures (.7); review and summarize new docket filings re: members update (.5).	B270	1.20	876.00
06/11/24	Erin E. Broderick	Review and comment on non-plan docket updates prepared by J. Weyand (.4); emails with J. Rodgers, M. Rogers and J. Weyand re: member update on plan developments (.3); further review and comment on revised member update (.5); draft general responses to plan-related inquiries re: numerous member inquiries (.6).	B270	1.80	2,340.00
06/12/24	Erin E. Broderick	Follow-up with N. DeLoatch, M. Rogers and Kroll team re: problematic transfers (.2); follow-up with Kroll team and member re: claim transfer issues (.4); review, analyze verified complaint re: group discussion (.5).	B270	1.10	1,430.00
06/12/24	Nathaniel T. DeLoatch	Communicate with Kroll and A&M re: outstanding notices of transfer and defective notices (.5); review schedule information for claim (.2).	B270	0.70	570.50
06/12/24	Nathaniel T. DeLoatch	Review and respond to email questions from AHC member re: KYC processes and related issues.	B270	0.50	407.50
06/13/24	Sarah E. Paul	Participate in video call with E. Broderick, M. Rogers, M. Harvey, J. Weyand, C. Delo, L. Munoz, and Executive Committee members to discuss current plan status and next steps (1.0); email to J. Rodgers re: objections summary chart (0.1).	B270	1.10	1,347.50
06/13/24	Michael A. Rogers	Draft revised members update slide deck re: updated plan timeline, objections, recommendations, and recent case developments.	B270	2.90	2,117.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/13/24	Michael A. Rogers	Prepare for and attend Executive Committee video conference with Executive Committee members, E. Broderick, S. Paul, J. Weyand, M. Harvey, C. Delo, L. Munoz, and A. Morley re: current plan status, next steps.	B270	1.10	803.00
06/13/24	Erin E. Broderick	Revise Executive Committee meeting agenda and draft further explanation of substantive items to discuss (.5); attend Executive Committee meeting with M. Rogers, S. Paul, M. Harvey, J. Weyand, C. Delo and L. Munoz re: plan items and filings in support (1.1); review and comment on plan summary deck for all members (.7); call member re: questions on claim transfer questions (.5); emails with member re: plan treatment, pending claim transfers (.4).	B270	3.20	4,160.00
06/14/24	Nathaniel T. DeLoatch	Review and update claims chart re: transferred claim issues.	B270	2.30	1,874.50
06/16/24	Erin E. Broderick	E-mails with new member re: plan terms and possible appointment to Executive Committee.	B270	0.60	780.00
06/17/24	Erin E. Broderick	Respond to member re: sale process objections (.2); review, revise and further comment on member update and plan summary (1.2); emails with member re: Bahamas election and above-par recovery basis (.3); respond to member re: plan inquiries (.2).	B270	1.90	2,470.00
06/17/24	Michael A. Rogers	Review comments re: updated members update (.4); revise member update re: same (.6).	B270	1.00	730.00
06/17/24	Michael A. Rogers	Review and respond to questions from members re: notice of disclosure statement hearing, case developments, withholding taxes (.4); correspond with member re: claims and distribution notice procedures (.2); correspond with D. Lewandowski and G. Brunswick re: same (.1).	B270	0.70	511.00
06/18/24	Michael A. Rogers	Review, analyze comments, feedback, suggested revisions on members update slide deck (.7) revise members update re: same (.5); draft additional section of members re: balloting and solicitation periods (.6); revise members update re: updated provisions (.7).	B270	2.50	1,825.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/18/24	Michael A. Rogers	Review and respond to questions from members re: claims allowance process, plan timeline, withholdings taxes (.3); correspond with D. Lewandowski re: same (.1); correspond with members re: solicitation period, withholding taxes, Bahamas election (.2).	B270	0.60	438.00
06/18/24	Erin E. Broderick	Review Rothschild, MNAT, and Executive Committee comments to member update (.3); revise member update (.5).	B270	0.80	1,040.00
06/19/24	Erin E. Broderick	Call with member re: case updates and Executive Committee resolutions (.5); correspondence with member re: status of plan process and next steps (.4); respond to members re: questions on solicitation and master ballot process (.4); revise member update disclosures on withholding taxes (.5); emails with member re: plan questions (.4).	B270	2.20	2,860.00
06/19/24	Michael A. Rogers	Revise members update re: updated claims reconciliations, settlements, and case developments (1.0); revise statement in support of plan (1.7); review and revise draft of letter in support re: Executive Committee comments (1.2).	B270	3.90	2,847.00
06/20/24	Michael A. Rogers	Draft summary of replies, supporting declarations supporting DS (.4); correspond with Executive Committee members re: same (.2); review, comment on draft of solicitation letter (.4).	B270	1.00	730.00
06/20/24	Nathaniel T. DeLoatch	Review and update claims chart (.2); correspond with Kroll re: status of certain claims and related transfers (.1); correspond with M. Rogers re: same (.1); correspond with client re: same (.1).	B270	0.50	407.50
06/20/24	Michael A. Rogers	Review and respond to members re: disclosure statement hearing and projected case timeline.	B270	0.40	292.00
06/20/24	Erin E. Broderick	Call with member re: updates on plan process, anticipated member vote (.5); respond to members on disclosure statement hearing attendance (.1); review and comment on update to case status (.5); emails with M. Rogers re: same (.2); e-mails to certain members re: anticipated voting support on plan and DS support (.6).	B270	1.90	2,470.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/21/24	Michael A. Rogers	Revise members updates re: withholding tax exemptions, settlement (1.2); correspond with Rothschild team re: financial analysis updates (.4); correspond with D. Hirsch re: finalizing and publishing (.2); draft note to AHC re: summary of update, summary of resolution, request to approve letter in support and support of plan (.4); publish note re: same (.1).	B270	2.30	1,679.00
06/21/24	Michael A. Rogers	Correspond with members re: questions on plan provisions, letter of support, and resolution to approve same (.4); analyze member votes on resolution and perform calculation re: filing authorization (.5); diligence updated draft 2019 statement for verification (.5).	B270	1.40	1,022.00
06/21/24	Nathaniel T. DeLoatch	Conference with M. Rogers re: status of requests with Kroll and A&M re: defective notices of transfer.	B270	0.20	163.00
06/22/24	Erin E. Broderick	Respond to member e-mails re: questions re: plan treatment prior to voting (.4); call with member re: plan vote and updates to 2019 (.3); emails to Executive Committee re: filings and next steps for hearing (.2).	B270	0.90	1,170.00
06/24/24	Michael A. Rogers	Phone call with member re: disclosure statement hearing, solicitation procedures, voting, and Bahamas election (.5); review and respond to questions from members re: same (.2); review and respond to questions from members re: members update and expected case timeline (.3).	B270	1.00	730.00
06/24/24	Erin E. Broderick	Call with new member re: plan terms before voting deadline (.5); review and revise summary re: recovery and distribution prospects (.1); comment on member email re: extended voting on plan (.2); call with member re: KYC timing and basis for holds (.5); call with member to walk through plan and DS changes (1.2); e-mail to Rothschild team to follow up on member questions on DS assumption (.5).	B270	3.00	3,900.00
06/24/24	Erin E. Broderick	Follow-up with Kroll and A&M teams on pending notices of transfer and holders of record at voting record date re: voting and later distribution purposes (.5); call with G. Brunswick re: same (.3); follow-up with N. DeLoatch re: same (.1).	B270	0.90	1,170.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/24/24	Nathaniel T. DeLoatch	Correspond with E. Broderick re: claims issues to address with Kroll and A&M.	B270	0.30	244.50
06/25/24	Michael A. Rogers	Draft detailed analysis of claim differentials (2.8); correspond with E. Broderick re: same (.2).	B270	3.00	2,190.00
06/26/24	Nathaniel T. DeLoatch	Review and correspond with Kroll re: claims verification and NOTs (.4); update and analyze claims chart for NOT issues (.6); correspond with client re: same (.1).	B270	1.10	896.50
06/26/24	Michael A. Rogers	Review and comment on summaries for use in members update.	B270	2.50	1,825.00
06/26/24	Erin E. Broderick	Emails with Executive Committee re: appointments, status of CAC and open plan items.	B270	0.40	520.00
06/27/24	Michael A. Rogers	Review and respond to question from member re: distribution mechanics (.2); correspond with M. Harvey, J. Weyand, and E. Broderick re: same (.1).	B270	0.30	219.00
06/27/24	Michael A. Rogers	Prepare for and attend executive committee meeting with M. Harvey, J. Weyand, C. Delo, J. Walters, E. Broderick and Executive Committee members re: case developments and strategy.	B270	1.10	803.00
06/27/24	Michael A. Rogers	Phone call with member re: voting record date, distributions to international holders, other Plan provisions.	B270	0.50	365.00
06/27/24	Michael A. Rogers	Correspond with members re: recommendations on updating claims register (.3); correspond with G. Brunswick and D. Lewandowski re: same (.2).	B270	0.50	365.00
06/27/24	Erin E. Broderick	Attend Executive Committee meeting.	B270	1.10	1,430.00
06/28/24	Michael A. Rogers	Revise members update re: feedback received, summary of disclosure statement hearing, and revised support letter.	B270	1.80	1,314.00
06/28/24	Erin E. Broderick	Review and revise member update.	B270	1.00	1,300.00
Fees for B270 - AHC Member Communications & Meetings				83.70	78,662.00

B310 – KYC Process and Claims Administration

06/03/24	Michael A. Rogers	Correspond with members re: questions on claims reconciliation, solicitation period, and holder of record status.	B310	0.60	438.00
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FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/03/24	Michael A. Rogers	Correspond with N. DeLoatch and member representative re: KYC issues experienced and status of Kroll claims transfer processing.	B310	0.30	219.00
06/04/24	Michael A. Rogers	Office conference with E. Broderick re: claim and transfer issues (.1); review Kroll transfer processes and claims register (.2); review proofs of claims and transfer documents re: same (.5); emails with E. Broderick and R. Monzon Woc re: same (.1); correspond with D. Lewandowski, G. Brunswick, and E. Broderick re: same (.2).	B310	1.10	803.00
06/04/24	Michael A. Rogers	Correspond with D. Hirsch re: new members; instructions for providing new claims info to A&M (.2); review of new member claims data re: separate subsidiaries or excluded entities (.1); draft list of FTX EU claims held by members re: claim withdrawals (.2).	B310	0.50	365.00
06/04/24	Erin E. Broderick	Office conference with M. Rogers re: claims processing (.2); correspond with M. Rogers and Kroll and A&M teams re: same (.2).	B310	0.40	520.00
06/05/24	Michael A. Rogers	Video call with G. Brunswick and D. Lewandowski re: claims transfer issues and linking claims objections to claims register.	B310	0.50	365.00
06/06/24	Michael A. Rogers	Review questions from member re: notice of transfer issues experienced (.1); review proofs of claim, claim register, and transfer procedures to evaluate potential issues (.3); email with A&M and Kroll representatives on same (.2); draft summary of certain claims issues, send same to E. Broderick for approval (.6).	B310	1.20	876.00
06/06/24	Erin E. Broderick	Review and revise summary of claim and KYC related protocols and recommendations for customers.	B310	0.50	650.00
06/07/24	Michael A. Rogers	Correspond with Q. Zhang, R. Monzon Woc, and member re: issues with KYC verification, process for resolution (.2); phone call with D. Lewandowski re: same (.2); phone call with member re: same (.1).	B310	0.50	365.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/10/24	Michael A. Rogers	Correspond with J. Walters and D. Hirsch re: membership updates (.2); correspondence with member representative and D. Lewandowski re: KYC process (.1); correspondence with member representative re: claims transfer issues (.1); correspond with N. DeLoatch and G. Brunswick re: same (.2); review and respond to question from member re: claims objections process (.2).	B310	0.80	584.00
06/11/24	Erin E. Broderick	Review notice from estates on pre-petition withdrawal acknowledgment and emails with member re: same.	B310	0.10	130.00
06/12/24	Erin E. Broderick	Attend all hands call with A&M, S&C, UCC and AHC professionals on claims reconciliation (.5); review and analyze updated claims reconciliation deck after call to follow-up with A&M on questions on disputed claims and KYC verifications (.7).	B310	1.20	1,560.00
06/12/24	Michael A. Rogers	Video conference with R. Esposito, E. Broderick, J. Weyand, M. Harvey, C. Delo, and L. Munoz re: claims reconciliation update.	B310	0.50	365.00
06/12/24	Michael A. Rogers	Correspond with two members re: claims transfer issues (.2); emails with E. Broderick and N. DeLoatch re: same (.1); correspond with members re: balloting issues (.3).	B310	0.60	438.00
06/14/24	Erin E. Broderick	Review and analyze A&M report on claim objections and impact on distributions (.4); review and analyze aggregated issues from members on claim transfers (.4) correspond with G. Brunswick and D. Lewandowski to resolve same (.2); call with G. Brunswick re: same (.4).	B310	1.40	1,820.00
06/19/24	Michael A. Rogers	Correspond with E. Broderick re: draft response to audit letter (.1); quick review of same and records for drafting response (.3); correspond with D. Hirsch and C. Wright re: same (.2).	B310	0.60	438.00
06/20/24	Charlene Wright	Review audit letter (.2); pull timekeepers report (.1); send email to the timekeepers (.1); draft audit letter (.1).	B310	1.80	792.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/20/24	Michael A. Rogers	Correspond with E. Broderick, D. Hirsch and C. Wright re: audit letter (.3); review claim details, current status, and correspond with members re: same (.3) draft response to audit letter and send to E. Broderick and C. Wright (.5); confer with C. Wright re: same (.2).	B310	1.30	949.00
06/21/24	Charlene Wright	Update audit letter.	B310	0.30	132.00
06/21/24	Meltem F. Kodaman	Review/revise audit response letter.	B310	0.50	570.00
06/24/24	Meltem F. Kodaman	Review and revise draft audit letter.	B310	0.50	570.00
06/25/24	Charlene Wright	Prepare and send checklist to attorney and audit committee partner.	B310	0.20	88.00
06/25/24	Erin E. Broderick	Review responses from A&M re: outstanding KYC issues and follow-up with R. Monzon Woc re: next steps (.3); emails with A&M and Kroll teams re: outstanding claim issues for preparation of master ballots (.5); call with M. Rogers re: claim allowance issues (.3).	B310	1.10	1,430.00
06/26/24	Michael A. Rogers	Correspond with members re: record date for holding claims and processing notices of transfers (.4); correspond with G. Brunswick and D. Lewandowski re: same (.4); review filed notices of transfer and attached claims documents for verification of issues associated with same in response to feedback from Kroll and Debtors team (1.0).	B310	1.80	1,314.00
06/28/24	Erin E. Broderick	Review status of open KYC issues prepared by R. Monzon Woc and emails with A&M re: same (.5); email to R. Monzon Woc re: instruction to resolve open issues (.2).	B310	0.70	910.00
06/28/24	Michael A. Rogers	Correspond with D. Lewandowski re: Kroll and A&M Kroll's diligence reports on claims validations sent by A&M (.3); review Kroll's reports and analysis of same (1.7); draft report of questions re: same (.5); phone call with D. Lewandowski on same (.5).	B310	3.00	2,190.00
06/29/24	Michael A. Rogers	Review claims verification charts send by Kroll and A&M and conduct diligence on same (1.6); correspond with D. Lewandowski re: same (.4).	B310	2.00	1,460.00
Fees for B310 – KYC Process and Claims Administration				24.00	20,341.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B320 - Plan and Disclosure Statement (including Business Plan)					
06/01/24	Erin E. Broderick	Emails to A. Kranzley and A. Dietderich re: post-effective date governance and solicitation materials.	B320	0.40	520.00
06/03/24	Erin E. Broderick	Review and comment on summary of solicitation timeline and filing deadlines.	B320	0.40	520.00
06/03/24	Devorah Hirsch	Review proof of claim information from new member re: claim information requested by Debtor. (0.3); correspond with new member re: same (0.2).	B320	0.50	177.50
06/04/24	Michael A. Rogers	Video call with S. Paul re: written resolution to support plan, preparation of AHC letter in support of plan (.5); review of precedent re: same (.6); video conference with S. Paul, J. Weyand, and M. Harvey re: process timelines for members resolution, letter in support (.6).	B320	1.70	1,241.00
06/04/24	Michael A. Rogers	Review documents re: draft letter in support of plan (.3); review precedent re: same (.2); draft outline of letter in support (.7); emails with E. Broderick, M. Harvey, S. Paul, and J. Weyand re: resolution to support plan (.1).	B320	1.30	949.00
06/04/24	Sarah E. Paul	Emails with E. Broderick re: preparation of draft of AHC letter of support and member resolution (0.2); emails with M. Rogers re: same (0.2); call with M. Rogers to discuss points to cover in letter of support (0.5); call with M. Rogers, M. Harvey, and J. Weyand to discuss points to cover in letter of support, form of member resolution, and timing of letter and resolution (0.6); emails with E. Broderick summarizing action plan for drafting letter of support and member resolution (0.2); emails with J. Weyand drafting plan issues list (0.2).	B320	1.90	2,327.50
06/04/24	Erin E. Broderick	Review and analyze and comment on plan changes, governance term sheet and solicitation materials (1.4); emails with M. Rogers, J. Weyand and S. Paul re: preparation of AHC support letter with outline of same (.5); email to M. Rogers re: plan approval resolutions (.1).	B320	2.00	2,600.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/05/24	Erin E. Broderick	Review, analyze certain disclosure statement objections and reservations of rights (.6); review and analyze MDL plaintiffs' objection (1.2); review and analyze Kavuri group disclosure statement objection (.5); emails with M. Harvey, J. Weyand and M. Rogers re: coordination with UCC and Debtors on objections (.2); further review and comments to solicitation materials (.5).	B320	3.00	3,900.00
06/05/24	Sarah E. Paul	Emails with M. Rodgers to coordinate preparation of plan issues list and member update.	B320	0.20	245.00
06/05/24	Michael A. Rogers	Correspond with E. Broderick, A. Kranzley, M. Harvey, and J. Weyand, re: revisions to solicitation documents (.2); review and evaluate revised solicitation procedures, revised ballots, revised timeline (2.5); draft summary of updates to solicitation documents, send summary to E. Broderick, S. Paul, M. Harvey, and J. Weyand (.4).	B320	3.10	2,263.00
06/05/24	Devorah Hirsch	Review current member claims information received for accuracy and completeness (4.7); communicate with members to confirm details, resolve any discrepancies (0.7); prepare and update draft Eighth Rule 2019 Statement (0.8).	B320	6.20	2,201.00
06/06/24	Sarah E. Paul	Emails with E. Broderick, J. Weyand, and M. Rogers re: status of plan issues list and dissemination of same to AHC ExCo (0.4); emails with E. Broderick re: tracking and summary of incoming plan and disclosure statement objections (0.2); emails with J. Rodgers re: pulling and preparing summary of plan and disclosure statement objections (0.3); review and comment on draft summary of objections prepared by J. Rodgers (0.3); circulate final version of summary of objections to E. Broderick, M. Rogers, M. Harvey, and J. Weyand (0.1) .	B320	1.30	1,592.50
06/06/24	Devorah Hirsch	Review new member claims information and update Draft Eighth Rule 2019 Statement.	B320	4.40	1,562.00
06/06/24	Devorah Hirsch	Revise AHC Claims Detail Chart and upload to Drop Box.	B320	0.60	213.00
06/06/24	Jessica R. Rodgers	Review FTX docket for objections to Disclosure Statement and Plan (.4); review, analyze, and summarize objections (2.1).	B320	2.50	1,700.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/06/24	Jessica R. Rodgers	Confer with S. Paul re: objection summaries (.2); review pro se objections to Disclosure Statement (.2); revise objection summaries per comments (.1).	B320	0.50	340.00
06/06/24	Erin E. Broderick	Review and comment on issues list/AHC comments on revised plan documents (1.4); emails with M. Harvey, J. Weyand and M. Rogers re: MNPI protections, necessary redactions to issues list (.2); review, correct updated claim holdings re: plan support and 2019 disclosures (.8); emails with S. Paul, M. Harvey, J. Weyand and M. Rogers to coordinate on summary of all DS objections for clients (.2); emails with member re: plan comments and timing of filing (.3).	B320	2.90	3,770.00
06/07/24	Michael A. Rogers	Review disclosure statement objection summary (.3); revise members update re: amended plan documents (1.1); correspond with J. Weyand re: same (.1).	B320	1.50	1,095.00
06/07/24	Sarah E. Paul	Review and comment on draft of AHC letter in support of plan.	B320	0.90	1,102.50
06/07/24	Michael A. Rogers	Draft Ad Hoc Committee letter in support of Plan (4.7) correspond with S. Paul, E. Broderick, M. Harvey, and J. Weyand re: AHC letter in support of Plan (.3).	B320	5.00	3,650.00
06/07/24	Erin E. Broderick	Emails with A. Kranzley, F. Weinberg and AHC professionals re: Bahamas election, AHC support letter, and solicitation materials (.3); review of comments to recommendation letter in support of plan and summary of DS objections (.8) correspond with S. Paul and M. Rogers re: revisions (.2).	B320	1.30	1,690.00
06/09/24	Sarah E. Paul	Emails with E. Broderick and M. Rogers re: preparation of member update.	B320	0.20	245.00
06/10/24	Michael A. Rogers	Review mark-up from S. Paul re: AHC letter in support of plan (.3); revise AHC letter in support of plan re: same (1.4); correspond with E. Broderick, S. Paul, M. Harvey, and J. Weyand and Rothschild team re: same (.1).	B320	1.80	1,314.00
06/10/24	Devorah Hirsch	Receive and review updated claim information chart from member and revise chart re: same (0.3); upload chart to Drop Box for Debtor review (0.2).	B320	0.50	177.50

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/10/24	Devorah Hirsch	Update draft Eighth Rule 2019 statement with new information from member re: claims through June 7, 2024.	B320	0.40	142.00
06/10/24	Erin E. Broderick	Review, analyze and comment on summary of all DS objections (1.4); research and recommendations re: customer property litigation and injunction of MDL action (.8).	B320	2.20	2,860.00
06/11/24	Erin E. Broderick	Review, analyze, and comment on summary of DS objections (1.2); call with S. Paul re: statement of support revisions (.3); review and comment AHC recommendation letter and statement in support (.5); emails to A. Kranzley, B. Glueckstein and A. Dietderich re: plan issues and AHC recommendations (.2); call with C. Delo to discuss plan changes (.2); emails with A. Kranzley re: filing timeline and solicitation materials (.1); call with J. Weyand re: agenda for S&C call (.2). .	B320	2.70	3,510.00
06/11/24	Jessica R. Rodgers	Confer with S. Paul re: summary of Disclosure Statement objections.	B320	0.30	204.00
06/11/24	Sarah E. Paul	Call with E. Broderick to discuss strategy with respect to plan and objections filed (0.3); emails with J. Rodgers to discuss updated summary of objections filed to plan and disclosure statement (0.2); call with J. Rodgers re: same (0.3).	B320	0.80	980.00
06/11/24	Michael A. Rogers	Analyze revised amended Plan documents, changes to plan timeline, members update (1.0); draft summary of revisions to members update (.6).	B320	1.60	1,168.00
06/12/24	Michael A. Rogers	Video conference with A. Kranzley, B. Gluckstein, F. Weinberg Crocco, E. Broderick, J. Weyand, L. Munoz, C. Delo, J. Walters, M. Morley to discuss solicitation procedures and solicitation package.	B320	0.70	511.00
06/12/24	Jessica R. Rodgers	Revise summary of disclosure statement objections re: co-counsel summaries and observations.	B320	1.50	1,020.00
06/12/24	Jessica R. Rodgers	Further revise draft summary of objections to disclosure statement (.2); review bankruptcy docket for additional objections noted by co-counsel (.2).	B320	0.40	272.00
06/12/24	Sarah E. Paul	Finalize and circulate updated objections chart to E. Broderick.	B320	0.20	245.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/12/24	Michael A. Rogers	Revise letter in support of plan (2.3); correspond with E. Broderick and J. Weyand re: same (.4).	B320	2.70	1,971.00
06/12/24	Erin E. Broderick	Call with J. Weyand re: proposed timeline for AHC actions in connection with plan and solicitation (.5); draft proposed plan process outline and AHC actions related thereto (.8); draft e-mail outline of next steps on all plan-related items for AHC legal professionals (.5); email with J. Weyand re: changes to plan definitions (.1); e-mail to A. Kranzley re: AHC comments to amended plan and DS (.2); review, analyze and revise summary chart of DS objections (.5); review and incorporate email comments from J. Weyand re: same (.2); prepare for and attend call with S&C team, M. Harvey, J. Weyand, M. Rogers and C. Delo re: DS objections and plan processes coordination (.7); review and revise AHC recommendation letter in support of plan (1.0); draft and revise AHC Statement in Support of Plan and Disclosure Statement (2.4); further review and final comment on AHC ExCo and member resolutions, recommendation letter and DS/plan issues chart (.4).	B320	7.30	9,490.00
06/13/24	Erin E. Broderick	Review and revise summary of disclosure statement objections and AHC/Debtors' discussed approach (1.4); review and revise AHC recommendation letter in support of Plan (.6); draft email to J. Weyand, M. Harvey and M. Rogers re: open items relating to plan support and finalization (.4); review and analyze UST limited objection to DS (.5); review and comment on Debtors' proposed plan and DS revisions to resolve UST objection (.3).	B320	3.20	4,160.00
06/13/24	Michael A. Rogers	Draft statement in support of approving the Disclosure Statement, solicitation documents.	B320	3.30	2,409.00
06/13/24	Devorah Hirsch	Review member claim documentation (0.9); revise and update draft Rule 2019 Statement (0.7).	B320	1.60	568.00
06/14/24	Michael A. Rogers	Video conference with J. Johnston, E. Simpson, E. Broderick, C. Delo, L. Munoz, and A. Morley re: discussion of developments with FTX Japan.	B320	0.30	219.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/14/24	Jessica R. Rodgers	Read and analyze additional objection to disclosure statement filed by US Trustee (.3); revise chart with summary of disclosure statement objections with the same (.2).	B320	0.50	340.00
06/14/24	Michael A. Rogers	Revise Ad Hoc Committee's statement of statement in support of disclosure statement (3.7); correspond with E. Broderick re: same (.3).	B320	4.00	2,920.00
06/14/24	Erin E. Broderick	Review Debtors' distribution agent proposal letter and status of process (.5); follow up with Rothschild and S&C teams re: jurisdictions eligible for distributions in stablecoin (.4); e-mails with A&M and Rothschild team re: voting mechanics demo and issues to raise with Debtors (.3); review and comment on the DS and Plan objections summary (.4); revise AHC recommendation letter and statement in support of DS approval (1.5); review and analyze further revised plan, disclosure statement and solicitation materials (1.8) correspond with A. Kranzley re: collective comments on plan, DS, solicitation materials (.4).	B320	5.30	6,890.00
06/17/24	Erin E. Broderick	Review and summarize process for submission of administrative claims re: member update (.4); respond member re: master ballot processes and notices (.4); review UST comments to DS and solicitation materials and Debtors' proposed changes to same (.5); email to A. Kranzley re: AHC comments on revised DS and solicitation documents (.2).	B320	1.50	1,950.00
06/17/24	Michael A. Rogers	Review Debtors' revised solicitation documents (1.4); evaluate and summarize changes to same (.9); revise open items list, plan summary, and member re: same (.7).	B320	3.00	2,190.00
06/18/24	Michael A. Rogers	Prepare for and attend video conference with S&C, A&M, FTI, Kroll, Paul Hastings, Eversheds, and MNAT re: balloting procedures, form, and voting portal (.5); draft list of follow up questions on same (.3).	B320	0.80	584.00
06/18/24	Devorah Hirsch	Revise and finalize draft Eighth Supplemental Rule 2019 Statement.	B320	3.10	1,100.50

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/18/24	Erin E. Broderick	Emails with S&C and A&M re: questions on Bahamas claims process and mechanics on distribution and KYC (.4); attend conference call with A&M and Kroll teams re: solicitation processes (.5); emails with C. Delo re: expected financial updates (.3); comment on revised statement in support of plan and internal recommendation to members (.8); review and analyze distribution agent proposal (.5).	B320	2.50	3,250.00
06/19/24	Erin E. Broderick	Final comments on AHC support statement and recommendation letter (.3); outreach to several larger members re: voting on resolutions to support plan (.6).	B320	0.90	1,170.00
06/20/24	Erin E. Broderick	Review and analyze revised tax disclosures in disclosure statement and correspondence with client tax counsel re: same (.5); review and comment on AHC recommendation letter, member update and plan summary, resolution on plan recommendation and statement in support prior to circulation of revised draft to Executive Committee (1.1); review client comments to AHC recommendation letter, member update and plan summary, resolution on plan recommendation (.4); correspond with M. Rogers re: AHC recommendation letter (.2); review and analyze Debtors' and UCC replies in support of the disclosure statement (1.1); review, analyze Kavuri objection re: response on customer property issues (.7); emails with M. Harvey, J. Weyand, C. Delo and M. Rogers re: same and revisions to AHC statement (.4); review and comment on customer solicitation letter (.3); call with J. Weyand re: process filings (.2); revise AHC recommendation letter (.5); revise member resolution (.1); e-mails with M. Rogers and J. Weyand re: steps to obtain member approvals and distributions (.2); emails to Kroll, A&M teams re: solicitation question and master ballot updates (.5).	B320	6.20	8,060.00
06/20/24	Michael A. Rogers	Review comments and feedback on Ad Hoc Committee's statement in support of disclosure statement motion and draft revisions to same (1.2); review and evaluate Debtors' omnibus Reply and Official Committee's joinder to same (.8).	B320	2.00	1,460.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/20/24	Michael A. Rogers	Correspond with E. Broderick and J. Weyand re: letter in support (.1); revise letter of support (.2); correspond with Debtors' team re: letter in support (.2).	B320	0.50	365.00
06/20/24	Devorah Hirsch	Review new claim information from members and update draft Supplemental Rule 2019 Statement (0.8); draft and send emails to holders re: updated claims information for statement (0.7).	B320	1.50	532.50
06/21/24	Michael A. Rogers	Review and evaluate comments to the plan support letter (.5); revise letter in support of the plan and disclosure statement motion and statement in support of same (2.8); review and evaluate comments on member resolution and revise same (.7); correspond with J. Rodgers re: revisions to members resolution (.3); correspond with Executive Committee re: approval of resolution for member vote, letter in support (.3); correspond with Debtors team re: statement in support and letter in support (.4).	B320	5.00	3,650.00
06/21/24	Devorah Hirsch	Receive and review updated claims information from members (1.6); update and finalize Rule 2019 Statement (1.1).	B320	2.70	958.50
06/21/24	Michael A. Rogers	Review and analyze Debtors' revised drafts of Plan and Disclosure Statement.	B320	2.00	1,460.00
06/21/24	Erin E. Broderick	Further review and revision and review/approval of comments to AHC support letter, statement in support and member resolution (.6); attend call with UCC, AHC and Debtors' professionals re: distribution agent selection process and considerations (.7); emails with Rothschild re: distribution agent considerations (.4); further review and comment on interim drafts of filings (.5); review revised plan, DS and solicitation materials (1.4); emails to A. Kranzley, J. Weyand, and A&M re: solicitation package (.3); follow-up emails with M. Rogers re: voting status on plan support resolution (.2); follow-up with members re: voting status on plan support resolution (1.2).	B320	5.30	6,890.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/22/24	Erin E. Broderick	Email to professional group, A. Kranzley re: AHC comments on revised plan documents and AHC recommendation letter (.1); review and revise summary by J. Walters re: distribution agent process and open issues (.2); final review and comment on revised filings (.5).	B320	0.80	1,040.00
06/22/24	Devorah Hirsch	Receive and review updated claims information from members (0.4); update Eighth Rule 2019 Statement (0.5).	B320	0.90	319.50
06/22/24	Michael A. Rogers	Correspond with members re: questions on resolution and letter of support (.3); calculate votes received re: filing authorization (.2); correspond with E. Broderick, J. Weyand, and M. Harvey re: same (.3); review, evaluate, and finalize letter of support, validated 2019 statement, and statement in support for filing (1.5); correspond with D. Hirsch and J. Weyand re: same (.2).	B320	2.50	1,825.00
06/24/24	Michael A. Rogers	Review and analyze newly filed amended plan (1.1); review and analyze newly filed disclosure statement (.7); draft summary of changes and send same along with plan, and disclosure statement to Executive Committee re: disclosure statement hearing (.7).	B320	2.50	1,825.00
06/24/24	Erin E. Broderick	Review and comment on customer solicitation e-mail (.2); further comment and emails with A. Kranzley re: finalizing language in solicitation email (.1); review email updates on distribution agent process and bids (.4); call with C. Delo re: election mechanics (.2); emails with C. Delo, M. Browning re: additional comments (.2); prepare email for S&C re: same (.1).	B320	1.20	1,560.00
06/25/24	Erin E. Broderick	Review and approve revised solicitation materials after DS hearing (.5); emails with C. Delo, advisors and A&M team re: distribution elections and positioning with Debtors (.4); further correspondence with A&M and AHC professionals re: distribution election processes (.3); emails with S&C, M. Harvey and J. Weyand re: Kavuri litigation (.2); review case law, research memorandum prepared by AHC re: class certification (2.2).	B320	3.60	4,680.00
06/27/24	Jessica R. Rodgers	Correspond with J. Weyand and M. Harvey re: consolidation of research findings and work product.	B320	0.10	68.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/27/24	Erin E. Broderick	Gather and review research and analysis re: class action certification and Kavuri group litigation to coordinate with J. Rogers, M. Harvey and J. Weyand.	B320	2.60	3,380.00
06/28/24	Erin E. Broderick	Review e-mail correspondence between M. Harvey, J. Weyand, M. Rogers and Rothschild team re: open plan-related items (.4); call with J. Weyand re: coordination with S&C on plan litigation (.5); review and comment on AHC support letter and other plan supplement documents (.4); review further comments to same (.1); further review and comment on proposed plan supplement documents and emails with J. Weyand re: same (.4); emails with members and Kroll team re: noticing information for master ballots (.5).	B320	2.30	2,990.00

Fees for B320 - Plan and Disclosure Statement (including Business Plan) 136.60 126,582.50

B410 - General Bankruptcy Advice/Opinions

06/04/24	Erin E. Broderick	Attend call with M. Harvey, J. Weyand, M. Rogers, C. Delo and L. Munoz re: case updates and open action items.	B410	0.50	650.00
06/04/24	Michael A. Rogers	Office conference with E. Broderick re: topics to include in members update, upcoming deadlines, next steps (.2); draft list of key topics to include in member update for discussion with L. Munoz (.2).	B410	0.40	292.00
06/04/24	Michael A. Rogers	Video conference with E. Broderick, M. Harvey, J. Weyand, C. Delo, L. Munoz, and J. Walters re: case updates, current work streams and division of labor on open items.	B410	0.50	365.00
06/11/24	Michael A. Rogers	Attend weekly AHC professional call with E. Broderick, M. Harvey, J. Weyand, J. Walters, L. Munoz, and A. Morley re: case status, next steps.	B410	0.50	365.00
06/11/24	Erin E. Broderick	Attend weekly call with AHC professional team (M. Rogers, M. Harvey, J. Weyand, J. Walters, L. Munoz and A. Morley re: open items and case developments.	B410	0.50	650.00
06/18/24	Erin E. Broderick	Attend call with M. Rogers, J. Weyand, C. Delo, J. Walters, and L. Munoz re: open items and case developments.	B410	0.50	650.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
06/18/24	Michael A. Rogers	Attend video conference with E. Broderick, J. Weyand, C. Delo, J. Walters, and L. Munoz to discuss updates to work streams and case developments.	B410	0.50	365.00
06/25/24	Erin E. Broderick	Prepare for and attend working group call with Rothschild, Eversheds and MNAT teams on next steps and case strategy.	B410	1.00	1,300.00
06/25/24	Michael A. Rogers	Video conference with E. Broderick, J. Weyand, M. Harvey, C. Delo, L. Munoz, and J. Walters re: issues raised at disclosure statement hearing, action items, next steps.	B410	1.00	730.00
06/25/24	Michael A. Rogers	Telephone conference with E. Broderick re: open claims allowance items, disclosure statement hearing, and open issues to discuss with Debtors team.	B410	0.30	219.00
06/26/24	Michael A. Rogers	Correspond with D. Hirsch re: instructions for updating member claims (.2); conduct diligence on claims breakdown (1.3); correspond with L. Munoz and J. Walters re: classification, claims holding assumptions and analysis (.2).	B410	1.70	1,241.00
06/28/24	Jessica R. Rodgers	Confer with MNAT re: Kavuri group class certification motion.	B410	1.00	680.00
Fees for B410 - General Bankruptcy Advice/Opinions				8.40	7,507.00
Total Hours/Fees				353.30	\$329,992.50

Name	Title	Practice Group; Date of First Admission	Hourly Rate	Hours Billed	Amount Billed
Broderick, Erin E.	Partner	Finance, 2008	\$1,300.00	135.40	176,020.00
Kodaman, Meltem	Partner	Capital Markets & Investments, 2002	\$1,140.00	1.00	1,140.00
Paul, Sarah	Partner	Litigation, 2004	\$1,225.00	18.60	22,785.00
	Partner Total			155.00	199,945.00
DeLoatch, Nathaniel T.	Associate	Finance, 2019	\$815.00	7.30	5,949.50
Monzon Woc, Ana Rocio	Associate	Litigation, 2018	\$755.00	3.60	2,718.00
Rodgers, Jessica	Associate	Litigation, 2020	\$680.00	7.10	4,828.00
Rogers, Michael A.	Associate	Finance, 2022	\$730.00	139.60	101,908.00
	Associate Total			157.60	115,403.50
Hirsch, Deborah	Paralegal	Litigation	\$355.00	38.40	13,632.00
Wright, Charlene	Paralegal		\$440.00	2.30	1,012.00
	Paralegal Total			40.70	14,644.00

Grand Total**353.30 \$ 329,992.50****Blended Hourly Rate: \$934**

U.S. Trustee Task Code and Project Category	Hours Billed	Amount Billed
B112 General Creditor Inquiries	7.70	7,331.50
B113 Case Analysis/Pleading Review	20.10	24,039.00
B155 Court Hearings	7.60	8,170.00
B160 Fee/Employment Applications	20.50	22,444.00
B260 Corporate Governance and Board Matters	44.70	34,915.50
B270 AHC Member Communications & Meetings	83.70	78,662.00
B310 KYC Process and Claims Administration	24.00	20,341.00
B320 Plan and Disclosure Statement (including Business Plan)	136.60	126,582.50
B410 General Case Strategy	8.40	7,507.00
Grand Total	353.30	\$ 329,992.50

EVERSHEDS
SUTHERLAND

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227 West Monroe Street
Suite 6000
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IRS Employer ID No: 58-0619407

Electronic Remittance Instructions:

Bank Name: Wells Fargo Bank, N.A.
Acct Name: Eversheds Sutherland (US) LLP
Acct Number: 5233576718
Wire Routing/ABA: 121000248
ACH Routing: 061000227
SWIFT Code: WFBIUS6S

Check Remittance Instructions:

Eversheds Sutherland (US) LLP
PO Box 931885
Atlanta, GA 31193-1885

Ad Hoc Committee of Non-US Customers of FTX.com
C/O FTX Trading Ltd.

Bill No. 1313027
Bill Date September 13, 2024

Matter No: 96490.0001
RE: FTX Bankruptcy

FOR LEGAL SERVICES RENDERED THROUGH July 31, 2024

Fees	\$371,600.50
Total Current Bill	\$371,600.50

FOR LEGAL SERVICES RENDERED THROUGH July 31, 2024**FEE DETAIL**

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B112 - General Creditor Inquiries					
07/06/24	Erin E. Broderick	Respond to customer emails re: notices received and how to respond (.3); respond to member re: identifying claim and KYC statuses (.2).	B112	0.50	650.00
07/07/24	Erin E. Broderick	Respond to emails from members re: several case and claim questions.	B112	0.20	260.00
07/08/24	Erin E. Broderick	Respond to member re: questions on releases and preference waiver (.2); emails with member to clarify convenience class election and treatment (.3); respond to potential new member re: interest in joining AHC and process onboarding materials (.4).	B112	0.90	1,170.00
07/11/24	Devorah Hirsch	Respond to inquiries re: joining the Ad Hoc Committee; prepare and send onboarding documents.	B112	0.70	248.50
07/13/24	Erin E. Broderick	Emails with members re: joining AHC and process onboarding materials.	B112	0.20	260.00
07/15/24	Erin E. Broderick	Emails with member re: joining AHC (.2); emails with member re: customer inquiries on solicitation materials and requirements to join AHC (.4).	B112	0.60	780.00
07/16/24	Erin E. Broderick	Respond to emails from members re: questions on solicitation materials and withholding tax language in plan.	B112	0.30	390.00
07/18/24	Devorah Hirsch	Respond to inquiry about joining the Ad Hoc Committee (0.2). Prepare and send onboarding documents (0.4).	B112	0.60	213.00
07/18/24	Erin E. Broderick	Respond to four non-member customer inquiries and send information re: joining the AHC.	B112	0.40	520.00
07/20/24	Devorah Hirsch	Respond to inquiries to join the Ad Hoc Committee.	B112	0.20	71.00
07/20/24	Erin E. Broderick	Review and respond to customer reports re: fraudulent notices to make withdrawals from FTX account (.2); report fraudulent notices to Debtors' professionals and internal team to respond to customers (.1).	B112	0.30	390.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/21/24	Erin E. Broderick	Respond to member re: plan questions and instruct M. Rogers to follow-up on withholding tax questions in response (.2); review of materials and respond to member re: jurisdiction-specific distribution questions (.4); email to A. Polansky re: member inquiries (.1); respond to new member to schedule an introduction call re: AHC objectives (.1); respond to member inquiries and instructions to D. Hirsh to complete onboarding (.2); emails with member to onboard as new member and answer claim-related plan questions (.4).	B112	1.40	1,820.00
07/22/24	Erin E. Broderick	Respond to member re: plan objection request (.2); prepare for and attend call with new member, A. Polansky and M. Rogers re: joining AHC and case questions (.5).	B112	0.70	910.00
07/22/24	Michael A. Rogers	Correspond with member re: plan, disclosure statement, and solicitation questions (.3); review and respond to questions from creditor re: withholding taxes (.3).	B112	0.60	438.00
07/23/24	Michael A. Rogers	Video conference with E. Broderick, A. Polansky, and potential new member to discuss case developments and timeline, joining the Ad Hoc Committee.	B112	0.60	438.00
07/23/24	Andrew J. Polansky	Conference with E. Broderick, M. Rogers, potential new member re: joining AHC.	B112	0.50	390.00
07/23/24	Erin E. Broderick	Call with new member, M. Rogers and A. Polansky re: AHC position on plan and customer opposition on petition date pricing (.5); emails with new member re: onboarding into AHC committee (.2); respond to member re: questions on KYC process and notices received (.2).	B112	0.90	1,170.00
07/24/24	Andrew J. Polansky	Review, analyze plan information re: creditor inquiry (.7); correspond with E. Broderick re: same (.2).	B112	0.90	702.00
07/25/24	Erin E. Broderick	Complete onboarding for new members.	B112	0.40	520.00
07/26/24	Erin E. Broderick	Forward customer inbound inquiries to D. Hirsch, A. Polansky and M. Rogers with instructions on responses.	B112	0.20	260.00
07/26/24	Andrew J. Polansky	Conference with internal team re: new AHC member processing.	B112	0.20	156.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/26/24	Devorah Hirsch	Respond to inquiry regarding joining the Ad Hoc Committee (0.2). Prepare and send onboarding documents to potential new member (0.4).	B112	0.60	213.00
07/30/24	Andrew J. Polansky	Correspond with M. Rogers re: creditor claim inquiries.	B112	0.30	234.00
07/31/24	Devorah Hirsch	Respond to inquiry to join the Ad Hoc Committee (0.2); prepare documents and send to new member (0.4).	B112	0.60	213.00
07/31/24	Andrew J. Polansky	Correspond with creditor re: joining AHC (.3); correspond with Eversheds team re: same (.1).	B112	0.40	312.00

Fees for B112 - General Creditor Inquiries 13.20 12,728.50

B113 - Case Analysis/Pleading Review

07/01/24	Erin E. Broderick	Revise note to S&C re: SRM adjustment (.2); emails with M. Rogers re: review of reconciliations done (.1).	B113	0.30	390.00
07/01/24	Michael A. Rogers	Review docket entries and filing and analyze same for inclusion in member update and Executive Committee updates.	B113	0.50	365.00
07/02/24	Erin E. Broderick	Review and approve request for increased coin monetization limits and notice of de minimis asset sales.	B113	0.10	130.00
07/03/24	Jessica R. Rodgers	Correspond with M. Harvey at Morris Nichols regarding class certification research.	B113	0.10	68.00
07/04/24	Michael A. Rogers	Review docket entries for newly filed pleadings re: case summary and teams update.	B113	0.40	292.00
07/05/24	Sarah E. Paul	Call with J. Rodgers re: response to Kavuri group motion for class certification.	B113	0.20	245.00
07/05/24	Erin E. Broderick	Review MDL plaintiffs' limited objection to all professionals' fee applications (.1); emails with C. Delo and M. Harvey re: response to same (.3).	B113	0.40	520.00
07/05/24	Jessica R. Rodgers	Confer with S. Paul regarding Kuvari group class certification motion, and correspond with S. Paul re: same.	B113	0.20	136.00
07/08/24	Ana Rocio Monzon Woc	Correspond with debtors re: KYC issues.	B113	0.50	377.50

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/08/24	Erin E. Broderick	Review and analyze JOLs objection to Celsius stay motion.	B113	0.30	390.00
07/09/24	Erin E. Broderick	Review and analyze Debtors' objection to Celsius lift stay motion (.6); review and approve notice of small claims settlement (.2); review UST changes to FTX Japan sale motion and approve same to S&C (.2); brief review of updated coin monetization report (.1). .	B113	1.10	1,430.00
07/09/24	Michael A. Rogers	Review Debtors' objection to claim of the Joint Liquidators, Three Arrows Capital Ltd (.6); summarize same for Executive Committee update and members update (.2).	B113	0.80	584.00
07/10/24	Erin E. Broderick	Review of emails between UCC, AHC and Debtors' advisors re: FTX Japan sale process.	B113	0.20	260.00
07/10/24	Jessica R. Rodgers	Review and analyze Kavuri motion for class certification (.1); review and analyze rules re: motions for class certification, time to respond (.4); analyze potential issue and outline initial thoughts re: response (1.2); confer with Z. Lindsey re: approach to opposition (.3); review and analyze Mallinckrodt opinion section on class proofs of claim and transcript of Mallinckrodt hearing re: same (2.0). .	B113	4.00	2,720.00
07/11/24	Ana Rocio Monzon Woc	Review status of KYC issues (0.4); confer with Eversheds team re: same, next steps (0.3).	B113	0.70	528.50
07/11/24	Jessica R. Rodgers	Draft summary of initial thoughts on Kavuri class certification motion.	B113	0.80	544.00
07/11/24	Sarah E. Paul	Review research materials re: class certification and consider response to Kavuri class certification motion.	B113	0.50	612.50
07/11/24	Andrew J. Polansky	Review, analyze solicitation materials, adversary proceedings, docket re: customer inquiries, background information, solicitation timeline.	B113	4.40	3,432.00
07/12/24	Erin E. Broderick	Review CFTC settlement motion and email to S. Paul and J. Rodgers re: preparation of analysis memo on same (.4); review and comment on client FAQs and proposed responses re: external coordination (.5); draft outline re: additional information to include in Rothschild analysis of public information (.1).	B113	1.00	1,300.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/12/24	Sarah E. Paul	Call with J. Rodgers to discuss potential response to Kavuri class certification motion (0.3); call with M. Harvey, J. Weyand, and J. Rodgers re: same (1.0).	B113	1.30	1,592.50
07/12/24	Jessica R. Rodgers	Review and analyze Virgin Orbit briefing re: class certification issues (1.2); confer with S. Paul regarding class certification thoughts (.3); meeting with M. Harvey, J. Weyand, and S. Paul re: potential responses to Kavuri group motion for class certification (1.0).	B113	2.50	1,700.00
07/14/24	Erin E. Broderick	Review of updated FTX Japan presentation and comments from Rothschild and responses from A&M re: same.	B113	0.20	260.00
07/15/24	Michael A. Rogers	Review docket for new filings and pleadings for inclusion in update for Executive Committee and members update.	B113	0.40	292.00
07/15/24	Erin E. Broderick	Review and analyze FTX Japan sale update prepared by A&M (.3); emails between Rothschild team, A&M and S&C re: FTX Japan sale process and bid considerations (.4); review, analyze and comment on the CFTC settlement motion and analysis of same re: recoveries and plan process (.6); follow-up with J. Weyand re: SRM ruling and Celsius preference motion on recoveries (.1); review analysis and responses from Rothschild team re: same (.3).	B113	1.70	2,210.00
07/16/24	Michael A. Rogers	Review docket filings and pleadings for additional topics to include in members update.	B113	0.40	292.00
07/16/24	Erin E. Broderick	Review and comment on revised memo re: CFTC settlement, SRM ruling and Celsius preference motion.	B113	0.50	650.00
07/17/24	Ana Rocio Monzon Woc	Confer with members re: KYC issues.	B113	0.20	151.00
07/18/24	Erin E. Broderick	Review, analyze and provide initial comments to JOL proposed amendment to GSA (2.0); email to J. Weyand re: items for follow-up confirmation on GSA mark-up (.2).	B113	2.20	2,860.00
07/22/24	Ana Rocio Monzon Woc	Identify KYC issues (0.3); confer with members and debtors regarding urgent KYC issues (0.3).	B113	0.60	453.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/22/24	Erin E. Broderick	Review and analyze GSA mark-ups from JOLs and Debtors (1.2); review and comment on issues chart prepared by J. Weyand (.5); prepare and attend call with F. Weinberg re: questions on GSA mark-up (.2); email to AHC professionals team re: comments to send to S&C on GSA mark-up/related issues (.3).	B113	2.20	2,860.00
07/23/24	Erin E. Broderick	Review response from F. Weinberg re: GSA amendments and mark-up proposed and respond to same.	B113	0.30	390.00
07/23/24	Ana Rocio Monzon Woc	Confer with debtors re: specific KYC issues that need to be addressed.	B113	0.20	151.00
07/24/24	Ana Rocio Monzon Woc	Confer with Debtors re: specific KYC issues that haven't been resolved (0.2); confer with members regarding the same issues (0.2).	B113	0.40	302.00
07/25/24	Michael A. Rogers	Review docket for newly filed entries for updates for Executive Committee and members.	B113	0.40	292.00
07/26/24	Jessica R. Rodgers	Correspond with S. Paul and Morris Nichols regarding class certification research and meeting with Debtors.	B113	0.10	68.00
07/26/24	Sarah E. Paul	Coordinate with J. Rodgers on status of Kavuri class certification motion and potential responses to same.	B113	0.20	245.00
07/26/24	Erin E. Broderick	Review recently filed pleadings re: case strategy, next steps.	B113	0.30	390.00
07/27/24	Erin E. Broderick	Brief review of recent docket filings to assign review for client update.	B113	0.40	520.00
07/30/24	Erin E. Broderick	Review and comment on term sheet, excluded parties scope (.2); review and analyze letter from BlockFi purchasers re: default interest assertion (.5); call with A. Dietderich, B. Glueckstein, M. Harvey, C. Delo and K. Pasquale re: same (.6); follow-up call with C. Delo re: same (.3); further diligence on interest rate calculations and AHC response (.5).	B113	2.10	2,730.00
07/31/24	Erin E. Broderick	Emails with M. Browning and L. Munoz re: designation of locked tokens as Liquidation Assets.	B113	0.20	260.00
Fees for B113 - Case Analysis/Pleading Review				33.30	32,993.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B160 - Fee/Employment Applications					
07/09/24	Erin E. Broderick	Review and approve filing of CNO for fourth monthly fee statement (.1); emails with K. Pasquale and K. Hansen re: AHC professional reimbursement agreement amendment.	B160	0.20	260.00
07/12/24	Erin E. Broderick	Review and comment on email re: plan supplement filings of revised reimbursement agreement.	B160	0.10	130.00
07/23/24	Erin E. Broderick	Review and comment on revised reimbursement of Rothschild (.2); emails with J. Weyand, M. Harvey and C. Delo re: inclusion of revised agreements in plan supplement (.1).	B160	0.30	390.00
07/27/24	Sarah E. Paul	Review emails from E. Broderick and R. Monzon re: preparation of response to UST comments on third interim fee application.	B160	0.20	245.00
07/30/24	Sarah E. Paul	Emails with J. Weyand re: sharing fee examiner correspondence with US Trustee.	B160	0.20	245.00
07/31/24	Sarah E. Paul	Emails with E. Broderick re: dialogue with US Trustee concerning comments on third interim fee application.	B160	0.20	245.00
Fees for B160 - Fee/Employment Applications				1.20	1,515.00
B260 – Corporate Governance and Board Matters					
07/02/24	Devorah Hirsch	Review and verify claims and claim amounts for original holders re: Debtors' request.	B260	5.70	2,023.50
07/03/24	Devorah Hirsch	Post Member Update to High Q and send to members via email.	B260	0.90	319.50
07/03/24	Erin E. Broderick	Emails with Executive Committee re: new Executive Committee appointees and updates on Creditor Advisory Committee selections (.2); follow-up diligence of prospective candidates for both appointments (.5); attend call with Executive Committee members re: member appointments (.8); email to K. Hansen to coordinate on UCC and AHC selections for creditor committee (.1); call with C. Delo re: same, open items (.5); call with member of UCC re: coordination on CAC appointments (.7); call with AHC member re: potential UCC appointments (.5).	B260	3.30	4,290.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/05/24	Erin E. Broderick	Prepare for and attend call with C. Delo, K. Pasquale and K. Hansen re: Creditor Advisory Committee next steps (.5); short call with C. Delo re: follow-up with clients (.1); draft update to Executive Committee re: Creditor Advisory Committee appointments and documentation (.5).	B260	1.10	1,430.00
07/08/24	Devorah Hirsch	Draft Rule 2019 Statement (.4); review customer claims and update Exhibit A (1.3).	B260	1.70	603.50
07/08/24	Devorah Hirsch	Receive, review and respond to emails from team and members (0.6). review claims information and update member information (0.7); correspond with E. Broderick re: chart of original holders (0.7).	B260	2.00	710.00
07/08/24	Michael A. Rogers	Correspond with members re: votes on member resolution (.3); correspond with D. Hirsch re: tabulation of same (.1); correspond with D. Hirsch re: 2019 statement, transferred claims (.3).	B260	0.70	511.00
07/08/24	Erin E. Broderick	Review original holders in AHC re: voting record on plan support and signing PSA (.3); discuss ExCo appointment with member (.5); discuss Executive Committee appointment with member (.6); emails with member re: potential Executive Committee appointment (.3); draft email to current ExCo members re: candidate background and recommendation (.4).	B260	2.10	2,730.00
07/08/24	Erin E. Broderick	Emails with C. Delo, J. Weyand and M. Harvey re: recommendations on addressing plan supplement filings (.4); call with member re: CAC appointment process and required approvals (.5); emails with Executive Committee re: status of candidate interviews and selections for CAC (.2); call with member re: CAC process and background (.5).	B260	1.60	2,080.00
07/09/24	Erin E. Broderick	Emails with Executive Committee re: CAC appointments and scheduling interview calls.	B260	0.50	650.00
07/11/24	Erin E. Broderick	Emails with Executive Committee members re: interviews for Executive Committee (.2); email to members re: nomination to Executive Committee and additional KYC and Rothschild engagement (.1).	B260	0.30	390.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/15/24	Erin E. Broderick	Emails with D. Hirsh re: member contact lists, 2019 supplemental statement (.2); emails with Executive Committee re: feedback on Executive Committee appointments (.3); call with Executive Committee member to discuss candidates (.4).	B260	0.90	1,170.00
07/16/24	Erin E. Broderick	Follow-up with J. Weyand re: preparation of member resolutions for appointment of new ExCo members.	B260	0.20	260.00
07/17/24	Michael A. Rogers	Review and revise draft member resolution for approval by Executive Committee (.4); correspond with members re: resolution, voting process (.3); correspond with E. Broderick re: same (.1); draft final edits to cover note and resolution and send to members (.2).	B260	1.00	730.00
07/17/24	Erin E. Broderick	Review and comment on member resolution for ExCo appointees (.1); call with C. Delo to discuss member voting re: same (.2); emails with M. Rogers, M. Harvey, J. Weyand and C. Delo re: member follow-up on voting (.2).	B260	0.50	650.00
07/17/24	Erin E. Broderick	Review and comment on written resolution to appoint ExCo members (.1); call with C. Delo re: voting process (.3); email to new Executive Committee members re: meeting and agenda (.2).	B260	0.60	780.00
07/17/24	Devorah Hirsch	Post member update on HighQ re: Proposed Settlement with the CFTC (0.5). Send email regarding same to members (0.3).	B260	0.80	284.00
07/17/24	Andrew J. Polansky	Draft Advisory Committee resolution.	B260	2.30	1,794.00
07/18/24	Michael A. Rogers	Correspond with members re: voting on member resolution (.2); send same to D. Hirsch with instructions for tabulation (.2).	B260	0.40	292.00
07/18/24	Erin E. Broderick	Follow-up on voting tabulation for member vote on Executive Committee resolution (.4); review and comment on new member claim reporting re: 2019 supplemental filing (.5).	B260	0.90	1,170.00
07/19/24	Erin E. Broderick	Emails with D. Hirsh and M. Rogers re: resolution vote and tabulation (.2); respond to members re: resolution and bios of new Executive Committee members (.4).	B260	0.60	780.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/19/24	Michael A. Rogers	Correspond with members re: voting on member resolution and instructions for D. Hirsch to conduct weighted tabulation of same.	B260	0.40	292.00
07/21/24	Erin E. Broderick	Review membership database and emails to D. Hirsh to update distribution list.	B260	0.30	390.00
07/22/24	Devorah Hirsch	Update 2019 Disclosure Statement with new member information on Exhibit A.	B260	0.50	177.50
07/22/24	Andrew J. Polansky	Draft agenda re: ExCo meeting (1.2); correspond with E. Broderick, J. Weyand, M. Rogers re: same (.3); correspond with Rothschild team re: same (.2); correspond with ExCo re: same (.2); conference with ExCo, Eversheds, Morris Nichols, Rothschild teams re: Executive Committee meeting (.9); correspond with customer re: claims issues (.3); draft biographies, recommendations re: AHC advisory committee nominees (2.1); correspond with E. Broderick re: same (.1); conference with E. Broderick, M. Rogers, new member re: joining AHC, general case questions (.5).	B260	5.80	4,524.00
07/22/24	Erin E. Broderick	Email to D. Hirsch re: formal voting tabulation (.1); emails with new Executive Committee members re: prior materials shared with Executive Committee (.2).	B260	0.30	390.00
07/23/24	Andrew J. Polansky	Revise resolution re: Creditor Advisory Committee appointments (.7); correspond with E. Broderick re: Creditor Advisory Committee appointments (.2); correspond with ExCo re: same (.7).	B260	1.60	1,248.00
07/24/24	Andrew J. Polansky	Revise resolution re: executive committee vote (1.3); draft proposed minutes re: same (.9); correspond with E. Broderick re: same (.3).	B260	2.50	1,950.00
07/24/24	Devorah Hirsch	Update draft 2019 Statement with new member information.	B260	0.30	106.50
07/24/24	Devorah Hirsch	Send KYC Consent Forms for new members to Rothschild.	B260	0.30	106.50
07/25/24	Michael A. Rogers	Review and suggest revisions to Executive Committee meeting minutes and Creditor Advisory Committee resolution drafted by A. Polansky (.3); review bylaws re: effectuating minutes, resolutions (.3).	B260	0.60	438.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/25/24	Erin E. Broderick	Review and revise meeting minutes and resolutions appointing Advisory Committee and Appointed Director.	B260	0.40	520.00
07/25/24	Andrew J. Polansky	Attend ExCo meeting (.2); revise resolution, minutes re: same (1.3); correspond with E. Broderick re: same (.1); correspond with ExCo re: same (.3).	B260	1.90	1,482.00
07/26/24	Erin E. Broderick	Coordinate updates of 2019 statement with voting record claim amounts.	B260	0.50	650.00
07/31/24	Andrew J. Polansky	Review, analyze post-petition governance documents (.7); correspond with E. Broderick re: same (.2).	B260	0.90	702.00
Fees for B260 – Corporate Governance and Board Matters				44.40	36,624.00

B270 - AHC Member Communications & Meetings

07/01/24	Michael A. Rogers	Review case development updates prepared by J. Weyand and comments from E. Broderick (.3); revise member update re: case developments (1.5); review and respond to questions from members re: updated valuation of SRM tokens and impact on overall customer recovery (.5); phone call with member re: potential preference actions against customers by Celsius Litigation Administrator (.5); review and respond to questions from members regarding confirmation timeline and form of distribution (.2); revise frequently asked questions list (.3).	B270	3.30	2,409.00
07/02/24	Michael A. Rogers	Correspond with member re: question about KYC process for unverified accounts (.3); correspond with members re: solicitation procedures and timeline (.2); review solicitation procedures and disclosure statement re: Bahamas opt-in elections, and convenience class election in response to questions from members (.3); draft summary of same for distribution to members (.5).	B270	1.30	949.00
07/02/24	Michael A. Rogers	Review Debtors' response (.4); conduct analysis on claim differentials (1.1).	B270	1.50	1,095.00
07/03/24	Erin E. Broderick	Email to J. Weyand re: member update distribution and items to withhold (.1); respond to member inquiries re: voting processes, claims acquired after the record date (.4).	B270	0.50	650.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/03/24	Michael A. Rogers	Correspond with members re: questions about KYC applications, distribution timeline, and solicitation.	B270	0.40	292.00
07/03/24	Michael A. Rogers	Review comments re: members case developments update from J. Weyand (.5); finalize member case developments update (.8); correspond with D. Hirsch re: instructions for publication, updated distribution list for new members (.2).	B270	1.50	1,095.00
07/04/24	Michael A. Rogers	Review and respond to member representative re: valuation of tokens, calculation of same, and impact of range of recovery (.3); correspond with member representative re: case developments, next steps in process, and mechanics for distributions (.2); correspond with members re: members update (.2).	B270	0.70	511.00
07/05/24	Michael A. Rogers	Draft compiled list of frequently asked questions from members and compose answers to same.	B270	3.50	2,555.00
07/06/24	Erin E. Broderick	Review member update and correspond with M. Rogers re: updates (.4); draft response to secondary members re: solicitation process for transfers processed after voting record date (.4); respond to member re: SRM pricing impact on recoveries (.1); last review and comment on member update for distribution (.3); emails with member re: Celsius preference actions, impacts on individual claims (.5).	B270	1.70	2,210.00
07/07/24	Erin E. Broderick	Review the DS re: the impact of recent estimation motion ruling and respond to members re: same (.5); email to L. Munoz to confirm SRM impact on recoveries (.2); review and aggregate several member inquiries re: anticipated solicitation materials and process, draft responses to same (1.2); send individual email responses to address solicitation questions (.4).	B270	2.30	2,990.00
07/08/24	Erin E. Broderick	Emails with member re: plan and solicitation questions (.3); review status of pending claim issues, correspond with R. Monzon Woc re: coordination with Debtors to resolve same (.4).	B270	0.70	910.00
07/08/24	Michael A. Rogers	Review and respond to questions from members re: claims adjudication, resolution process.	B270	0.40	292.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/08/24	Michael A. Rogers	Draft compiled list of frequently asked questions from members (1.1); compose answers to same (2.4).	B270	3.50	2,555.00
07/09/24	Erin E. Broderick	Call with members re: open case items and needed follow up with estates (.5); respond to member re: questions on ballot and PWC Bahamas notice (.3); respond to member re: questions on received solicitation materials (.2); respond to member re: solicitation materials and voting issues (.3).	B270	1.30	1,690.00
07/09/24	Michael A. Rogers	Review and respond to several questions from member regarding solicitation process.	B270	0.40	292.00
07/09/24	Michael A. Rogers	Correspond with J. Weyand and M. Harvey re: potential issue for certain entity creditors, strategy for resolving same (.4); review and respond to questions from member representatives re: same (.4); correspond with Debtors team re: resolution of same (.7).	B270	1.50	1,095.00
07/09/24	Michael A. Rogers	Review docket, solicitation procedures motion and corresponding order for updates to expected plan timeline (.4); draft list of key dates including deadlines and hearings for distribution to members (.6); draft updated case timeline re: upcoming members update (1.0); review, comment on case timeline slide deck from Rothschild team (.6); correspond with L. Munoz re: same (.2).	B270	2.80	2,044.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/10/24	Erin E. Broderick	Call with member re: open case items and needed follow up with estates (.5); respond to member re: questions on ballot and PWC Bahamas notice (.3); respond to member re: questions on received solicitation materials (.2); respond to member re: solicitation materials, Bahamas election (.3); respond to member re: preference waiver (.1); call with member re: solicitation materials (.5); emails with member re: solicitation distribution problems (.3); call with member re: questions on solicitation materials and updates on plan settlements (.5); call with member representative re: solicitation materials and process (1.0); respond to member re: stipulated claim amounts and claim objection timing (.3); respond to member re: requirements under PSA (.2); emails with member re: voting (.2); emails with member re: Bahamas election notice and KYC requirements (.2); respond to member re: impaired claims notice and follow-up with A&M and M. Rogers re: same (.3); respond to members re: questions on solicitation materials (.6); correspond with M. Rogers re: future inbound requests (.2).	B270	5.70	7,410.00
07/10/24	Michael A. Rogers	Phone call with member re: claims transfer issues (.3); draft summary of recommendations on same (1.4).	B270	1.70	1,241.00
07/10/24	Michael A. Rogers	Review questions from members and draft compiled list of frequently asked questions (1.3); compose responses to members' frequently asked questions (2.2).	B270	3.50	2,555.00
07/11/24	Michael A. Rogers	Phone call with member re: solicitation questions and confusion with notice and ballots received (.4); phone call with member representative regarding holdings and notice of impaired claim (.5); phone call with member regarding convenience class election (.3); review and respond to questions from members re: questions on solicitation procedures (.5).	B270	1.70	1,241.00
07/11/24	Michael A. Rogers	Prepare for and attend video conference with Executive Committee members, E. Broderick, C. Delo, J. Weyand, L. Munoz, and J. Walters.	B270	1.00	730.00
07/11/24	Michael A. Rogers	Draft members update (1.7); draft FAQ re: solicitation guidelines (1.3).	B270	3.00	2,190.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/11/24	Erin E. Broderick	Respond to numerous inbound questions re: received solicitation materials (.7); correspond with M. Rogers and A&M re: claims that received impaired notice (.5); prepare for and attend Executive Committee call (1.0); call with member re: ballots and notice issues (.6); emails with M. Rogers, J. Weyand and A. Polansky re: preparation of formal FAQs for members and inbound customer inquiries (.5); call with member re: plan and solicitation issues (.3); revise email to all members on solicitation issues pending distribution of final FAQs (.1).	B270	3.70	4,810.00
07/11/24	Erin E. Broderick	Emails to member re: additional instruction re: voting, releases.	B270	0.10	130.00
07/12/24	Michael A. Rogers	Review Debtors' newly filed motion to approve settlement agreement with CTFC (.9); draft summary of same for executive committee and inclusion in members update (.4).	B270	1.30	949.00
07/12/24	Erin E. Broderick	Emails with members re: tax reporting questions (.3); revise email to all secondary members re: master ballot instructions (.1); respond to members re: questions on master ballot instructions (.2); respond to member re: preference waiver and release opt-in (.2); review and revise, comment on member FAQs (.7); emails with A. Dietderich, A. Kranzley and A&M team re: Bahamas election and FTX Europe withdrawal requests (.2); call with J. Weyand re: release opt-in, and communications with members re: same (.5); draft section for member FAQs re: master ballots and distribution mechanics for secondary holders (.4).	B270	2.60	3,380.00
07/12/24	Andrew J. Polansky	Review, revise FAQs and proposed response re: voting issues (3.4); conference with J. Weyand re: same (.2); correspond with Eversheds, Morris Nichols team re: same (.4); further revise FAQs and proposed responses re: voting issues (1.7).	B270	5.70	4,446.00
07/12/24	Michael A. Rogers	Further revise draft of frequently asked questions and proposed responses for members update based on comments received from A. Polansky and J. Weyand.	B270	3.00	2,190.00
07/12/24	Michael A. Rogers	Video conference with member representative and E. Broderick re: solicitation process, claim allowance process.	B270	0.50	365.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/12/24	Michael A. Rogers	Review and respond to emails from secondary holders re: master ballots (.8); correspond with M. Badio re: preparation of master ballots for AHC members (.7).	B270	1.50	1,095.00
07/13/24	Andrew J. Polansky	Revise Voting FAQs (.3); correspond with Eversheds, Morris Nichols teams re: same (.1).	B270	0.40	312.00
07/13/24	Erin E. Broderick	Respond to member re: plan open items and expected timing (.2); emails with member re: timing for allowance of claims for purpose of distribution (.2).	B270	0.40	520.00
07/14/24	Erin E. Broderick	Review and analyze claim analysis and emails with M. Rogers in response to same.	B270	0.50	650.00
07/14/24	Andrew J. Polansky	Correspond with J. Weyand re: solicitation FAQs (.2); revise solicitation FAQs (.9); correspond with Eversheds, Morris Nichols teams re: same (.2).	B270	1.30	1,014.00
07/15/24	Devorah Hirsch	Receive, review and respond to inquiries to join the Ad Hoc Committee (0.6). Prepare and send onboarding materials (0.6).	B270	1.20	426.00
07/15/24	Erin E. Broderick	Revise answers prepared by A. Polansky to member inquiries re: various plan mechanics (.2); respond to member re: master ballot preparation and timing (.2); review and comment on final version of member FAQs for solicitation and plan issues (.6); respond to member re: master ballot preparation and follow-up with M. Badio re: reporting same to Kroll and A&M (.5).	B270	1.50	1,950.00
07/15/24	Michael A. Rogers	Revise CTFC settlement summary (.5); review and respond to questions from members re: potential impact of CTFC settlement on distributions (.3); revise frequently asked questions memorandum re: CTFC settlement (.3).	B270	1.10	803.00
07/15/24	Michael A. Rogers	Correspond with J. Weyand and L. Munoz re: case timeline, key dates summary for members update (.4); review and revise solicitation FAQ's sections and answers (.5) correspond with A. Polansky and J. Weyand re: same (.2); finalize member update and solicitation FAQs and send to D. Hirsch for publication (.1).	B270	1.20	876.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/15/24	Michael A. Rogers	Review and respond to questions from members re: Bahamas election, third-party release provisions (.5); correspond with E. Broderick, A. Polansky and M. Badio re: questions received from member representative re: solicitation record date, distribution record date (.5).	B270	1.00	730.00
07/16/24	Michael A. Rogers	Revise members update on balloting and solicitation questions (1.8); phone call with D. Hirsch re: instructions for finalization and publication of members update (.2); draft cover note re: same (.2); review and respond to questions from members re: members update (.3).	B270	2.50	1,825.00
07/16/24	Michael A. Rogers	Revise members update re: CTFC settlement and amended plan timeline (.9); phone call with D. Hirsch re: finalizing and distributing same to all members (.1).	B270	1.00	730.00
07/16/24	Erin E. Broderick	Review questions from member re: plan questions and emails with J. Weyand, A. Polansky and M. Rogers to provide answers to same (.3); respond to member re: additional solicitation questions (.2); respond to members re: Bahamas election (.2); respond to member re: solicitation materials (.2); email to M. Rogers re: member inquiry on solicitation materials (.2); respond to member re: master ballot issues (.1).	B270	1.20	1,560.00
07/16/24	Michael A. Rogers	In office conference with A. Polansky re: open action items on solicitation notices and clarifications (.3); respond to members re: supplemental solicitation materials and projected case time line (.4); phone call with member representative re: solicitation questions (.3).	B270	1.00	730.00
07/16/24	Michael A. Rogers	Draft memo to counsel for certain members re: guidance on potential solicitation issues (.7); correspond with E. Broderick re: same (.2); correspond with member representatives re: claims adjudication process, distribution record dates (.3).	B270	1.20	876.00
07/17/24	Erin E. Broderick	Call with member re: solicitation issues.	B270	0.40	520.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/17/24	Erin E. Broderick	Call with member re: plan updates and status of CAC appointments (.7); call with member re: same (.5); respond to member re: solicitation timeline and process inquiries (.2); review and comment on final member update incorporating Rothschild and client comments (.3).	B270	1.70	2,210.00
07/17/24	Michael A. Rogers	Office conference with E. Broderick on revised approach on solicitation issue (.3); draft revised analysis of same and send to E. Broderick and member (.7).	B270	1.00	730.00
07/18/24	Andrew J. Polansky	Revise client FAQs.	B270	1.60	1,248.00
07/18/24	Erin E. Broderick	Respond to member re: release provisions and PSA obligations (.4); email to member re: scope of redaction order pertaining to claims submissions (.1).	B270	0.50	650.00
07/18/24	Michael A. Rogers	Correspond with members re: third-party release provisions, PSA (.4); review PSA provisions re: same (.4); review list of signatory parties to PSA (.2).	B270	1.00	730.00
07/19/24	Michael A. Rogers	Review list of outstanding claims and correspond with Kroll re: same (.1); review of claims register re: claims issues (.2); draft compiled list of claims issues experienced to send to Kroll for update on same (.6); correspond with G. Brunswick on same (.1).	B270	1.00	730.00
07/19/24	Andrew J. Polansky	Revise common client FAQs.	B270	1.90	1,482.00
07/19/24	Michael A. Rogers	Correspond with E. Broderick and member re: claims issues (.4); correspond with counsel re: same (.1).	B270	0.50	365.00
07/19/24	Erin E. Broderick	Email to member re: distribution record date calculations (.2); respond to member re: record holder for voting and distribution purposes (.1); call with member re: CAC appointments (.4); call with member re: same (.4); respond to member re: claim reconciliation against Kroll records (.4).	B270	1.50	1,950.00
07/19/24	Michael A. Rogers	Review and respond to questions from members re: solicitation documents, ballots (.2); phone call with member re: ballot elections (.4); review question from member re: withholding taxes (.5); respond to member re: KYC process and Bahamas election (.2).	B270	1.30	949.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/22/24	Erin E. Broderick	Review and revise ExCo call agenda (.2); confirm ability to share materials with unrestricted members (.2); prepare for and attend call with Executive Committee re: case updates and action items (1.0); respond to member inquiries re: master ballot and related solicitation questions from consolidated FAQs (.4).	B270	0.90	1,170.00
07/22/24	Michael A. Rogers	Correspond with members and creditors re: fraudulent notices (.3); correspond with Debtors re: same (.1); review and respond to question from member re: claims allowance process and omnibus objections (.2); phone call with member re: stipulation of claim amount, Bahamas election (.4).	B270	1.00	730.00
07/22/24	Michael A. Rogers	Video conference with potential member, E. Broderick, A. Polansky re: solicitation, ballot elections, case developments.	B270	0.50	365.00
07/22/24	Michael A. Rogers	Review and comment on draft agenda items for Executive Committee meeting (.3); prepare for and attend video conference with Executive Committee members, E. Broderick, A. Polansky, J. Weyand, M. Harvey, C. Delo, L. Munoz, and J. Walters re: updates in solicitation process, case developments, and strategy (1.2).	B270	1.50	1,095.00
07/22/24	Michael A. Rogers	Compile list of FAQs from members (.4); analyze plan, disclosure statement, and slide decks from A&M re: same (.7); draft proposed answers to FAQs (.9); draft summary of same re: inclusion in members update (1.1); draft revisions to frequently asked questions and list for quick reference and responses to members on similar questions (.4).	B270	3.50	2,555.00
07/23/24	Erin E. Broderick	Call with member re: pending KYC issues (.5); email to S. Paul and R. Monzon Woc re: needed follow-up with estates (.1); further emails with R. Monzon Woc re: specific requests for KYC issues (.2); review and supplement responses from M. Badio to several members re: solicitation and distribution questions (.3).	B270	1.10	1,430.00
07/23/24	Michael A. Rogers	Draft response to member re: status of case and expected next steps for recovery.	B270	0.50	365.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/23/24	Michael A. Rogers	Video conference with G. Brunswick regarding status of claims (.5); review spreadsheet of claims objections provided by Kroll, verify Kroll's updates to named creditor field for claims at issue, and draft update on same to send to S. Gillies, E. Telling, and D. Hilken (.5).	B270	1.00	730.00
07/23/24	Devorah Hirsch	Draft response to member counsel re: status of case and expected next steps for recovery.	B270	0.80	284.00
07/24/24	Michael A. Rogers	Review comments and feedback from D. Hirsch and E. Broderick on response to member counsel re: status of case and expected next steps for recovery (.2); draft revisions to same based on comments and send to D. Hirsch and E. Broderick for approval and finalization (.3).	B270	0.50	365.00
07/24/24	Michael A. Rogers	Phone call with member representative re: solicitation questions, KYC process (.5); review and respond to questions from member re: amended claim, distribution, timeline (.4); correspond with D. Hirsch re: revising Ad Hoc Committee overview and key dates sections of members portal (.2); draft list of major events, hearings, and confirmation schedule and correspond with D. Hirsch re: publication (.3); draft revised overview section, case highlights, and developments update for members (.8).	B270	2.20	1,606.00
07/24/24	Erin E. Broderick	Revise update to member re: status of case and expected recovery/outcome.	B270	0.20	260.00
07/25/24	Erin E. Broderick	Emails with J. Weyand, C. Delo, and A. Morley re: discussion items for Executive Committee (.1); attend Executive Committee weekly meeting (.2); update M. Browning re: vote outcome (.1); update members on status of master ballot reconciliation (.3).	B270	0.70	910.00
07/25/24	Erin E. Broderick	Review and analyze claims data and office conference with A. Polansky to discuss arguments to advance re: same (1.0); follow up call to estates re: needed diligence materials re: response (.3).	B270	1.30	1,690.00
07/26/24	Erin E. Broderick	Emails with member re: initial questions on plan and voting materials.	B270	0.40	520.00
07/26/24	Michael A. Rogers	Correspond with Kroll team re: follow up questions received from members.	B270	0.30	219.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/26/24	Michael A. Rogers	Review call notes and docket filings related to members update (.2); revise members update re: distribution timing, master ballots, and case timeline (1.5).	B270	1.70	1,241.00
07/27/24	Erin E. Broderick	Respond to member re: solicitation/master ballots (.3); respond to emails from potential re: plan analysis (.2).	B270	0.50	650.00
07/29/24	Michael A. Rogers	Compile list of FAQs re: ballot issues (.4), review solicitation procedures, draft proposed responses to frequently asked questions (1.4); draft list of remaining open questions for debtors team to clarify (.2).	B270	2.00	1,460.00
07/29/24	Andrew J. Polansky	Correspond with AHC member re: plan inquiry (.3); review, analyze issues re: same (.4).	B270	0.70	546.00
07/29/24	Michael A. Rogers	Review and respond to questions from member representatives re: claims included on master ballots.	B270	0.30	219.00
07/29/24	Erin E. Broderick	Emails with several members re: corrections to master ballots and follow-up with A&M, Kroll and M. Badio re: same (.6); call with member re: questions on claim treatment under ballot elections (.5); emails with member re: tax reporting inquiries (.1); call with member re: correction of missing claims on master ballot (.3).	B270	1.50	1,950.00
07/29/24	Michael A. Rogers	Phone call with member representative re: master ballot issues (.4); correspond with other members re: similar master ballot issues (.3); draft compiled list similar master ballot issues and correspond with Kroll re: same (.4).	B270	1.10	803.00
07/30/24	Michael A. Rogers	Phone call with member re: assisting with voting process questions (.3); correspond with member re: questions about convenience class election and difference in treatment of claims (.2).	B270	0.50	365.00
07/30/24	Erin E. Broderick	Emails with member re: correcting stipulated amounts and review master ballot prepared by A&M/Kroll re: same (.3); review and respond to member comments to master ballots (.4).	B270	0.70	910.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/30/24	Michael A. Rogers	Draft update for members on KYC process, tax compliance, distribution process for claims buyers, and questions discussed in video conference on same hosted by A&M.	B270	0.70	511.00
07/30/24	Michael A. Rogers	Phone call with member representative re: missing ballots for claims held (.2); correspond with G. Brunswick re: same and email responses on missing ballots to member (.2).	B270	0.40	292.00
07/31/24	Erin E. Broderick	Follow up with Debtors on further extension (.2); drafting of arguments for motion for reconsideration to discuss with S&C (1.0).	B270	1.20	1,560.00
07/31/24	Erin E. Broderick	Emails with member on member update on plan and recovery analysis (.4); emails with member re: fraudulent notices purporting to be from Kroll to alert Kroll team (.2); emails with member re: claims missing from ballots (.2).	B270	0.80	1,040.00
07/31/24	Michael A. Rogers	Review docket for new filings and pleadings for inclusion in members update.	B270	0.40	292.00
07/31/24	Michael A. Rogers	Correspond with E. Broderick, C. Delo, and Executive Committee members re: agenda and meeting updates.	B270	0.20	146.00
07/31/24	Michael A. Rogers	Compile list of open requests and questions from members re: solicitation issues and correspond with G. Brunswick re: same.	B270	0.20	146.00
Fees for B270 - AHC Member Communications & Meetings				119.50	107,357.00

B310 – KYC Process and Claims Administration

07/01/24	Michael A. Rogers	Prepare summary of claims reconciliation charts from A&M and Kroll (.5); emails with M. Badio re: same (.2); attend video conference with M. Badio re: distribution issues (.8).	B310	1.50	1,095.00
07/01/24	Michael A. Rogers	Compose summary of pricing differentials send same to Debtors' team (.5); correspond with E. Broderick re: strategy on same (.2).	B310	0.70	511.00
07/01/24	Michael A. Rogers	Correspond with G. Brunswick re: error on Kroll's system (.2); correspond with member representative re: guidelines for global resolution (.3).	B310	0.50	365.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/01/24	Erin E. Broderick	Brief review of updated claims reconciliations from A&M for purposes of updating distribution/reserve assumptions.	B310	0.40	520.00
07/02/24	Erin E. Broderick	Emails with S&C re: grounds for objections on estimation order (.2); review and analyze client analysis and follow-up with M. Rogers re: same (.6).	B310	0.80	1,040.00
07/03/24	Michael A. Rogers	Video conference with M. Badio re: claims verification, inconsistencies and follow up explanations.	B310	0.50	365.00
07/04/24	Michael A. Rogers	Correspond with M. Badio re: validation of claims sheet sent by A&M and Kroll (.2); review, comment on flagged items and memorandum prepared by M. Badio (.5); conduct diligence on validation metrics re: same (.3); revise claims to memorandum re: inconsistencies, recommended solutions for global resolution (1.5).	B310	2.50	1,825.00
07/05/24	Erin E. Broderick	Emails with A&M re: perp valuations and reconciliation of past calculations provided (.5); emails with S&C re: extension and information requests to substantiate claim objection (.4); update to counsel and client re: same (.1).	B310	1.00	1,300.00
07/08/24	Michael A. Rogers	Evaluate potential issue for certain members (.5); correspond with N. DeLoatch re: same (.2); review and analyze proofs of claim and assignment documents re: potential member issues (1.2); draft summary report of same (.8); correspond with E. Broderick re: same (.4); correspond with Debtors team re: same, process for global resolution (1.5).	B310	4.60	3,358.00
07/08/24	Erin E. Broderick	Review and comment on consolidated memo re: outstanding KYC inquiries/defects and needed resolution from Debtors.	B310	0.50	650.00
07/09/24	Erin E. Broderick	Emails with R. Monzon Woc re: status of KYC defects identified to Debtors and review same to instruct on next steps (.4); call with members re: claim processing and amendment requirements (.5).	B310	0.90	1,170.00
07/10/24	Michael A. Rogers	Phone call with member re: claims issues (.2); correspond with LRC team re: same (.1).	B310	0.30	219.00
07/11/24	Michael A. Rogers	Correspond with E. Broderick, M. Pierce, and K. Brown re: claims issues.	B310	0.50	365.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/11/24	Jessica R. Rodgers	Review and analyze case law re: class proofs of claim.	B310	2.20	1,496.00
07/11/24	Erin E. Broderick	Review status of aggregated claim and KYC issues experienced by members and email to R. Monzon Woc re: same (.3); prepare for and attend coordination call with M. Rogers, M. Badio and A. Polansky re: master ballot claims issues (.5).	B310	0.80	1,040.00
07/12/24	Maritza Badio	Draft and share detailed memo to Members holding 50 claims or more re: Master Ballot and voting procedures (2.9); communicate with E. Broderick and D. Hirsch re: same (.9).	B310	3.80	3,477.00
07/15/24	Michael A. Rogers	Review response re: re-valuation of token (.3); review comments and suggested edits by E. Broderick and scope of Estimation Order re: same (.2).	B310	0.50	365.00
07/15/24	Michael A. Rogers	Correspond with M. Badio, members re: preparation of master ballots, processes for submitting ballots.	B310	0.60	438.00
07/15/24	Maritza Badio	Organize data received from members in connection with Master Ballots (1.4); prepare Master Ballots FAQ (1.3); correspond with members re: Master Ballots (.4).	B310	3.10	2,836.50
07/15/24	Michael A. Rogers	Attend video conference with E. Broderick, and member representative re: claims acceptance and transfer process (.5); correspond with member's counsel re: same (.2).	B310	0.70	511.00
07/15/24	Erin E. Broderick	Review client feedback and revise proposed email to member (.2); email to M. Rogers re: additional explanation on procedural grounds (.1).	B310	0.30	390.00
07/16/24	Michael A. Rogers	Prepare for and attend video conference hosted by Debtors' team re: updates on claims reconciliation process.	B310	0.50	365.00
07/16/24	Erin E. Broderick	Draft responses for member inquiries re: claim issues, pre-petition withdraw notices (.4); attend all-hand claims reconciliation call with A&M, S&C, PH, FTI and Rothschild teams (.4).	B310	0.80	1,040.00
07/16/24	Andrew J. Polansky	Conference with A&M, S&C, PH, FTI, Rothschild, Eversheds, Morris Nichols teams re: claims reconciliation.	B310	0.50	390.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/17/24	Maritza Badio	Draft memo re: Master Ballot issues (.8) correspond with E. Broderick re: same (.2).	B310	1.00	915.00
07/17/24	Erin E. Broderick	Discuss post-petition withdrawal amounts with Debtors and review confirmation email (.3); office conference with M. Rogers re: response to member's counsel re: same (.3).	B310	0.60	780.00
07/17/24	Michael A. Rogers	Review and respond to questions from member representatives re: claims reconciliation (.4); correspond with E. Broderick re: strategy for same (.3); draft analysis and send to E. Broderick and member representatives (1.0).	B310	1.70	1,241.00
07/18/24	Erin E. Broderick	Review and analyze status of pending and unresolved KYC inquiries and emails re: same with R. Monzon Woc and S. Paul (.5); review updated claims report from A&M and review of claim objections for general customer positions (.4).	B310	0.90	1,170.00
07/18/24	Sarah E. Paul	Review and advise on potential resolutions to outstanding KYC issues for various members.	B310	0.60	735.00
07/19/24	Devorah Hirsch	Receive, review and respond with information requested by team re: Ballot, information required by Kroll and A&M.	B310	0.50	177.50
07/22/24	Erin E. Broderick	Emails with S. Paul and R. Monzon Woc re: pending KYC issues to resolve with Debtors.	B310	0.20	260.00
07/22/24	Michael A. Rogers	Correspond with G. Brunswick re: claims register issues (.2); correspond with members re: master ballot issues (.2).	B310	0.40	292.00
07/22/24	Sarah E. Paul	Review and respond to emails from E. Broderick and R. Monzon re: approach to Debtors on outstanding KYC issues.	B310	0.30	367.50
07/23/24	Andrew J. Polansky	Review and analyze claims issues relating to Bahamas GSA (.8); prepare summary of same for distribution to members/confirmation with Debtors (.7).	B310	1.50	1,170.00
07/23/24	Sarah E. Paul	Emails with R. Monzon and E. Broderick to advise on content of additional outreach to Debtors on ongoing KYC issues (0.3); advise customer on questions regarding KYC process and collection of information on entity beneficial owners (0.3).	B310	0.60	735.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/23/24	Maritza Badio	Review, analyze and respond to various Master Ballot related-questions received from Members (2.3); correspond with members re: voting record date, master ballot issues (.5).	B310	2.80	2,562.00
07/24/24	Erin E. Broderick	Emails with S. Paul and R. Monzon Woc re: KYC process issues and status of Debtors' response (.3); emails to J. Hertzberg, A. Kranzley, A. Dietderich and E. Mosley re: same (.1).	B310	0.40	520.00
07/24/24	Sarah E. Paul	Emails with E. Broderick and R. Monzon discussing various KYC issues and proposed outreach to Debtors re: same.	B310	0.30	367.50
07/25/24	Erin E. Broderick	Call with J. Hertzberg re: attention to KYC issues and coordination on finalizing master ballots (.7); email summary of proposed next steps to internal team (.1); short call with S. Paul re: follow-up on KYC issues (.3).	B310	1.10	1,430.00
07/25/24	Andrew J. Polansky	Correspond with E. Broderick, M. Rogers re: claims workstreams, next steps (.6); conference with E. Broderick re: same (.5); draft template response re: claim objections (1.3).	B310	2.40	1,872.00
07/29/24	Erin E. Broderick	Emails with S. Paul and R. Monzon Woc re: KYC process issues and status of Debtors' response (.3); emails to J. Hertzberg, A. Kranzley, A. Dietderich and E. Mosley re: same (.1).	B310	0.40	520.00
07/29/24	Maritza Badio	Review and analyze issues raised by member re: Master Ballots (3.3); review and analyze treatment of re: same (1.3); review, analyze plan, solicitation documents re: same (2.1).	B310	6.70	6,130.50
07/30/24	Sarah E. Paul	Emails with E. Broderick re: approach to Debtors on KYC issues.	B310	0.20	245.00
07/30/24	Maritza Badio	Review and analyze various requests from Members re: Master Ballots (2.1); review and analyze FTX Solicitation Procedures to provide responsive comments to issues raised by member (1.4); analyze claim amount issues re: member's inquiry (1.3); draft detailed memo re: the same (1.9).	B310	6.70	6,130.50

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/30/24	Erin E. Broderick	Call with A&M team re: claim issues for solicitation and distribution purposes (.4); follow-up emails with A. Polansky and M. Rogers re: confirmation of stipulated amount calculations and KYC approvals (.1).	B310	0.50	650.00
07/31/24	Erin E. Broderick	Follow-up with A&M and Kroll teams re: whether stipulated amounts on ballots included the pre-petition withdrawals that Debtors acknowledged were not processed.	B310	0.30	390.00
07/31/24	Andrew J. Polansky	Correspond with M. Rogers re: claims strategy.	B310	0.20	156.00

Fees for B310 – KYC Process and Claims Administration 58.80 53,948.00

B320 - Plan and Disclosure Statement (including Business Plan)

07/01/24	Erin E. Broderick	Review, analyze and comment on deck summarizing distribution agent process and considerations (1.5); follow-up with M. Rogers re: master ballot preparation and noticing (.2).	B320	1.70	2,210.00
07/01/24	Michael A. Rogers	Review and evaluate releases in Harrington v. Purdue re: Plan releases (1.3); analyze application of Harrington v. Purdue to release provisions included in the Debtors' Plan (.8); draft brief summary of analysis (.4).	B320	2.50	1,825.00
07/04/24	Maritza Badio	Finalize claims chart re: holder of claims for purposes of distribution (3.3); draft detailed memo to Kroll re: initial issues affecting claim distribution (1.9).	B320	5.20	4,758.00
07/05/24	Michael A. Rogers	Correspond with members re: master ballots, post-confirmation governance (.5); phone call with member re: solicitation procedures and voting process (.4); correspond with members re: case developments update (.2).	B320	1.10	803.00
07/06/24	Erin E. Broderick	Email to Rothschild team re: calculation of SRM pricing impact on recoveries/allowed claim assumptions (.5); confirm status of master ballot compilation and completion re: confirmation of record date holdings (1.2); emails with Executive Committee re: CAC appointments and next steps (.3).	B320	2.00	2,600.00
07/09/24	Michael A. Rogers	Office conference with E. Broderick and A. Polansky re: open plan items and action items.	B320	0.50	365.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/09/24	Andrew J. Polansky	Office conference with E. Broderick, M. Rogers re: open plan items, next steps.	B320	0.50	390.00
07/09/24	Erin E. Broderick	Attend call with J. Weyand, M. Harvey and Rothschild re: plan supplement filings (.5); follow-up call with C. Delo re: same (.3); emails with internal team, K. Pasquale and K. Hansen re: approval of plan supplement filings (.3); review, revise, and confirm accuracy of master ballot information for secondary holders requested by Kroll and A&M (.6); office conference with A. Polansky and M. Rogers re: open plan-related items, next steps (.5); revise email to A&M and Kroll to confirm master ballot delivery (.1); review and analyze plan and DS re: Advisory Committee appointments and draft summary for ExCo re: next steps and required approvals (.4).	B320	2.70	3,510.00
07/09/24	Michael A. Rogers	Correspond with E. Broderick re: draft email to A&M team re: master ballot drafts (.5); correspond with A&M team re: same (.2); correspond with members re: master ballot procedures (.3).	B320	1.00	730.00
07/10/24	Erin E. Broderick	Call with member re: Advisory Committee post-effective date (.4); review and analyze email notices sent to customers (.2); emails with M. Rogers, D. Lewandowski, A. Kranzley, A. Dietderich and G. Brunswick re: customer questions on solicitation notices and master ballot preparation (.5); follow-up emails with A. Kranzley re: master ballot preparation process (.2); calls with C. Delo re: comments to distribution agent proposal (.3); respond to K. Ramanathan re: AHC approval of distribution agent proposal (.1).	B320	1.70	2,210.00
07/10/24	Andrew J. Polansky	Review, analyze disclosure statement, plan re: case background information.	B320	1.80	1,404.00
07/11/24	Erin E. Broderick	E-mails with S&C, A&M and Kroll teams re: clarification needed on customer solicitation notices, Bahamas election questions and preparation of master ballots (.6); call with J. Hertzberg re: resolution of solicitation issues raised over email (.4); calls with C. Delo re: communications to members on solicitation materials and updates on distribution agent proposal (.3); review plan and DS language re: negotiated positions for AHC and email to J. Weyand drafting summary of same (.6).	B320	1.90	2,470.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/12/24	Erin E. Broderick	Emails with S&C, A&M and Kroll team to confirm solicitation mechanics and master ballot preparation (.2); call with G. Brunswick re: same (.5); follow-up emails with D. Hirsh and M. Badio re: master ballot instructions and reconciliation of Kroll records (.4); calls with M. Rogers re: member FAQs on solicitation and plan issues (.5); review and analyze revised distribution agent proposal (.3); calls with C. Delo re: confirmation of Executive Committee candidate interviews, open issues on distribution agent proposal (.2); correspond with K. Ramanathan and A. Kranzley re: distribution agent proposal (.1).	B320	2.20	2,860.00
07/12/24	Michael A. Rogers	Phone call with E. Broderick re: solicitation procedures to provide clarity with Debtors team and Kroll (.5); phone call with G. Brunswick re: clarification of ballot and solicitation questions and procedures (.5); phone call with E. Broderick re: members update re: solicitation issues, other immediate action items (.5); correspond with A. Polansky, J. Weyand, and M. Badio re: same (.4).	B320	1.90	1,387.00
07/12/24	Devorah Hirsch	Respond to email re: master ballots process.	B320	0.40	142.00
07/12/24	Sarah E. Paul	Emails with E. Broderick re: preparation of summary of CFTC settlement and impact on recoveries.	B320	0.20	245.00
07/13/24	Sarah E. Paul	Emails with J. Rodgers re: preparation of summary of CFTC settlement (0.2); emails with L. Munoz re: impact of settlement on recoveries (0.3); review and revise draft summary of CFTC settlement (0.7).	B320	1.20	1,470.00
07/13/24	Jessica R. Rodgers	Review and analyze proposed CFTC settlement (.4); draft summary of analysis re: same (.7).	B320	1.10	748.00
07/13/24	Jessica R. Rodgers	Revise summary per S. Paul comments.	B320	0.20	136.00
07/13/24	Erin E. Broderick	Emails with A. Kranzley re: supplemental notices on impaired claims, Bahamas election issues, distribution mechanics.	B320	0.20	260.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/15/24	Andrew J. Polansky	Correspond with M. Badio, Eversheds team re: solicitation issues (.4); correspond with J. Weyand, Morris Nichols, Eversheds teams re: proposed confirmation timeline (.3); review, analyze Plan, Disclosure Statement, Solicitation Procedures re: proposed confirmation timeline (2.6).	B320	3.30	2,574.00
07/15/24	Erin E. Broderick	Review, analyze and send emails responding to collective questions raised by AHC professionals and Executive Committee re: distribution agent proposal (.5); review responses from K. Ramanathan to same (.1); confirm notice information for holders with Kroll and A&M of solicitation materials and emails with M. Rogers re: same (.2); review and comment on updated plan process timeline to attach to member update (.2).	B320	1.00	1,300.00
07/16/24	Erin E. Broderick	Review and analyze PSA provisions re: releases (.5); review DS/plan provisions and emails with A. Polansky re: CAC appointments and plan supplement filings (.4); call with J. Weyand re: release provisions and PSA requirements (.5); emails with Rothschild and M. Harvey re: plan supplement on reimbursement agreements (.1); review CAC issues list draft and correspond with A. Polansky re: same (.5).	B320	2.00	2,600.00
07/16/24	Andrew J. Polansky	Draft chart re: Advisory Committee term sheet comparison (3.4); review, analyze Plan, term sheet re: same (1.9).	B320	5.30	4,134.00
07/17/24	Andrew J. Polansky	Office conference with E. Broderick re: CAC term sheet comparison chart issues list (1.0); revise CAC issues list (2.1).	B320	3.10	2,418.00
07/17/24	Erin E. Broderick	Email to A. Dietderich re: CFTC settlement questions and update on other pending settlements (.3); discuss status of CAC process with member (.2); call with C. Delo re: CAC update (.1); emails with M. Badio re: status of master ballot preparation and review member responses re: same (.4); review response from A. Dietderich re: pending settlements (.1); review and analyze CAC issues list and next steps prepared by A. Polansky (.4); office conference with A. Polansky re: same (1.0); review and comment on confidential distribution agent term sheet (.2); review and analyze updated distribution mechanics process overview (.3).	B320	3.00	3,900.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/18/24	Michael A. Rogers	Review and evaluate revisions to the global settlement agreement.	B320	2.50	1,825.00
07/18/24	Michael A. Rogers	Video conference with M. Badio and A. Polansky re: solicitation questions, master ballot issues.	B320	0.50	365.00
07/18/24	Andrew J. Polansky	Prepare for, attend conference with M. Badio, M. Rogers re: solicitation questions (.5); correspond with M. Badio re: same (.6); correspond with client re: same (.2); correspond with Kroll re: same (.3); revise Advisory Committee term sheet comparison chart (2.9); correspond with E. Broderick re: same (.3).	B320	4.80	3,744.00
07/18/24	Erin E. Broderick	Review and provide instructions to M. Badio, M. Rogers, J. Weyand and A. Polansky re: member and customer inquiries on solicitation materials (.6); call with member re: open plan items and developments (.5); call with M. Harvey re: AHC plan approval requirements (.4); call with C. Delo re: CAC voting requirements (.2).	B320	1.70	2,210.00
07/19/24	Erin E. Broderick	Call with M. Badio re: master ballot compilation and reconciliation of member records.	B320	0.50	650.00
07/22/24	Erin E. Broderick	Review and revise final issues chart for CAC appointments and plan supplement filings (.4); review email updates from Kroll team on master ballot preparations (.1); review and comment on chart of master ballot tracking (.2); email to A. Polansky re: CAC candidate bios, recommendations (.2); prepare for and attend call with J. Weyand, M. Rogers, A. Polansky and S&C team re: JOL GSA amendment (.5) review plan and DS re: withholding tax disclosures and prior advice given to clients re: same (.3); email to M. Rogers and A. Polansky re: same (.1); follow-up emails with AHC professionals re: coordination with UCC and Debtors on remaining open items (.2).	B320	2.00	2,600.00
07/22/24	Michael A. Rogers	Review certain documents re: preparing for JOL global settlement agreement video conference (.5); video conference with E. Broderick, A. Polansky, J. Weyand, M. Harvey, F. Weinberg Crocco, and B. Zonenshayn re: same (.5).	B320	1.00	730.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/23/24	Michael A. Rogers	Review and respond to questions from M. Badio re: questions from member on solicitation process and, master ballots.	B320	0.50	365.00
07/23/24	Andrew J. Polansky	Correspond with M. Badio, E. Broderick re: solicitation issues (.3): conference with M. Rogers re: same (.2).	B320	0.50	390.00
07/23/24	Andrew J. Polansky	Review and aggregate comments to plan supplement documents and Bahamas GSA (1.5); emails with E. Broderick re: same (.3).	B320	1.80	1,404.00
07/23/24	Erin E. Broderick	Review and respond to inquiries of M. Badio re: treatment of pending transfers for voting purposes (.2); office conference with A. Polansky re: solicitation of claims with pending transfer notices (.2); call with J. Weyand re: email to Debtors re: open plan items (.4); revise notices to UCC, JOLs and Debtors re: appointment of nominees to CAC and cover email to Executive Committee re: resolution to approve same (.4).	B320	1.20	1,560.00
07/24/24	Erin E. Broderick	Emails with K. Hansen, K. Pasquale and C. Guth re: notice of CAC appointments (.2); revise notices per comments received from Executive Committee and UCC (.2); call with C. Guth re: UCC vote on CAC (.3); call with C. Delo re: Executive Committee resolution and vote on CAC (.2); follow-up emails to Executive Committee re: voting on CAC appointment and plan supplement filing (.3); review emails between A. Kranzley and M. Harvey re: plan supplement filing (.1); two follow-up calls with C. Delo and M. Harvey re: same (.5).	B320	1.80	2,340.00
07/25/24	Michael A. Rogers	Draft aggregate list of open issues for further discussion with Debtors re: KYC, voting mechanisms, tax compliance and distributions for claims buyers.	B320	0.80	584.00
07/25/24	Andrew J. Polansky	Correspond with M. Badio re: claims, plan voting.	B320	0.30	234.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/25/24	Erin E. Broderick	Call with C. Delo re: next steps on plan supplement filing (.2); review and comment on the distribution presentation prepared by A&M (.5); emails with members and C. Delo to gather additional client comments to discuss with A&M and S&C (.3); email to K. Hansen and K. Pasquale to confirm CAC approvals (.1); email to JOL and Debtors' counsel re: notice of CAC joint recommendations (.1). .	B320	1.20	1,560.00
07/26/24	Erin E. Broderick	Emails with M. Badio re: status of Kroll master ballot distribution (.2); review master ballots to reconcile prior identified issues and questions of secondary members (.8); instructions to M. Badio, M. Rogers and A. Polansky for follow up with Debtors and members re: same (.5); call with A. Dietderich re: plan developments and coordination with AHC (.5); call with S. Paul re: prior research and strategy on class action and MDL injunction for estates (1.0); call with M. Harvey re: plan supplement filings and open items (.6); call with C. Delo re: CAC next steps (.2).	B320	3.80	4,940.00
07/29/24	Erin E. Broderick	Emails with Rothschild team and A&M re: distribution mechanics and agent proposal (.4); call with J. Weyand re: plan supplement documents (.3).	B320	0.70	910.00
07/30/24	Michael A. Rogers	Attend video conference with K. Ramanathan, E. Lucas, M. Harvey, A. Morley, E. Broderick, J. Weyand.	B320	0.50	365.00
07/30/24	Andrew J. Polansky	Conference with MNAT, Rothschild teams re: plan confirmation issues, next steps.	B320	0.30	234.00
07/30/24	Michael A. Rogers	Review and evaluate Debtors' draft of liquidating trust agreement for suggested changes (2.1); draft compiled issues list re: same (.4).	B320	2.50	1,825.00
07/30/24	Erin E. Broderick	Review and comment on supplemental explanation to members re: various ballot issues (.2); emails to M. Badio and A. Polansky re: resolution of master ballot issues (.3); review emails between M. Badio and Kroll responses re: same (.2); call with C. Delo re: various plan issues and discussions with Debtors to resolve same (.7).	B320	1.40	1,820.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/30/24	Andrew J. Polansky	Correspond with M. Badio, Eversheds team re: solicitation issues (.6); review, analyze Plan, Disclosure Statement re: same (.3).	B320	0.90	702.00
07/30/24	Michael A. Rogers	Review Debtors' revised draft of sales process term sheet and evaluate changes to same.	B320	0.70	511.00
07/31/24	Michael A. Rogers	Review Debtor's draft notice of filing plan supplement, attached exhibits and evaluate for suggested revisions (.7); compile list of issues re: same (.1).	B320	0.80	584.00
07/31/24	Michael A. Rogers	Review Debtors' draft plan administration agreement and evaluate same re: suggested revisions (.9); compile list of issues re: same (.3).	B320	1.20	876.00
07/31/24	Erin E. Broderick	Review and provide comments on plan supplement documents, including the liquidating trust agreement, plan administrator agreement and notice of supplement filing (2.2); emails with A. Polansky, M. Harvey and J. Weyand re: language in plan supplement re: reimbursement agreements, default interest claims (.3); call with C. Delo re: same (.3); review questions from several members re: master ballot reconciliations and provide answers to M. Badio to respond to same (.6); emails with Rothschild team re: tax reporting questions from members (.2).	B320	3.60	4,680.00
07/31/24	Andrew J. Polansky	Conference with M. Badio re: solicitation questions (.2); review, analyze Disclosure Statement re: same (.1).	B320	0.30	234.00

Fees for B320 - Plan and Disclosure Statement (including Business Plan) 85.50 85,691.00

B410 - General Bankruptcy Advice/Opinions

07/01/24	Maritza Badio	Conference with M. Rogers re: distribution issues (.8); review and provide comments to claims chart re: potential distributions issues (1.5).	B410	2.30	2,104.50
07/02/24	Maritza Badio	Review and analyze notes from correspondence with M. Rogers to assess distribution issues (.7); commence review and analysis of member's claims chart (2.1).	B410	2.80	2,562.00
07/03/24	Maritza Badio	Further review, revisions, analysis of claims chart re: distributions (5.5); conference with M. Rogers re: analysis of same (.5).	B410	6.00	5,490.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/09/24	Erin E. Broderick	Prepare for and attend weekly professionals call with Rothschild team, M. Harvey, J. Weyand, and M. Rogers.	B410	0.50	650.00
07/09/24	Michael A. Rogers	Review plan documents re: reimbursement of professional fees (.3); brief video conference with J. Weyand and L. Munoz re: same (.2).	B410	0.50	365.00
07/10/24	Michael A. Rogers	Telephone conference with E. Broderick re: open solicitation action items, issues on master ballot procedures, estimation order.	B410	0.60	438.00
07/11/24	Andrew J. Polansky	Office conference with M. Rogers re: current issues, case background (.4); office conference with M. Rogers re: proofs of claim (.1); analyze issues re: proofs of claim (.2); conference with Morris Nichols, Eversheds teams re: case status next steps (1.3).	B410	2.00	1,560.00
07/11/24	Michael A. Rogers	Telephone calls with J. Weyand re: open solicitation questions, open plan items, next steps.	B410	0.80	584.00
07/11/24	Michael A. Rogers	Attend video conference with E. Broderick, A. Polansky, J. Weyand, M. Harvey, and M. Badio re: strategy for addressing solicitation confusion and errors (1.3); phone call with J. Weyand re: claim classification (.2).	B410	1.50	1,095.00
07/11/24	Maritza Badio	Communication with E. Broderick, M. Rogers and A. Polansky re: coordinating Master Ballots preparation with Kroll and A&M.	B410	0.50	457.50
07/16/24	Andrew J. Polansky	Prepare for, attend conference with Eversheds, Morris Nichols, Rothschild teams re: plan process, next steps.	B410	0.60	468.00
07/16/24	Michael A. Rogers	Prepare for and attend video conference with E. Broderick, C. Delo, L. Munoz, J. Walters, S&C, PH, FTI, A&M re: claim reconciliation update.	B410	0.50	365.00
07/16/24	Erin E. Broderick	Attend group call with M. Rogers, A. Polansky, J. Weyand, M. Harvey, C. Delo, J. Walters, and L. Munoz re: open items in case and client developments.	B410	0.50	650.00
07/16/24	Michael A. Rogers	Attend video call with E. Broderick, A. Polansky, J. Weyand, M. Harvey, C. Delo, L. Munoz, and J. Walters re: case strategy, division of open work streams, next steps.	B410	0.60	438.00
07/16/24	Michael A. Rogers	Correspond with E. Broderick on open action items and draft summary report of same.	B410	0.40	292.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/17/24	Erin E. Broderick	Office conference with A. Polansky re: transitioning work streams/open items.	B410	0.50	650.00
07/17/24	Andrew J. Polansky	Office conference with E. Broderick re: transition of open case items.	B410	0.50	390.00
07/18/24	Maritza Badio	Review and analyze various issues raised by Members re: Master Ballots, Voting Procedures and release (2.4); conference with M. Rogers and A. Polansky re: same (.5); draft strategy and recommendation memo re: solicitation procedures (2.1). .	B410	5.00	4,575.00
07/19/24	Maritza Badio	Analyze strategies to accelerate preparation of Master Ballots with E. Broderick (.5); draft compiled Excel Sheet outlining data for Master Ballot preparation (2.1); draft memo re: Master Ballot issues (1.6); conference call with Kroll re: certain data points submitted for Master Ballots (.4); correspond with various members re: data collection for Master Ballot preparation (1.1).	B410	5.70	5,215.50
07/22/24	Maritza Badio	Correspond with A. Polansky re: Master Ballot (.4); draft memo to Kroll re: Master Ballot issues (.8); revise draft Excel Sheet collecting data from Master Ballot (.4).	B410	1.60	1,464.00
07/22/24	Devorah Hirsch	Update internal records with information regarding new members.	B410	0.80	284.00
07/23/24	Andrew J. Polansky	Conference with Morris Nichols, Rothschild, Eversheds teams re: case status, strategy, next steps (.4); conference with M. Rogers re: case status, open issues (.3); conference with E. Broderick re: open items, next steps (.4).	B410	1.10	858.00
07/23/24	Erin E. Broderick	Prepare for and attend weekly professionals call with C. Delo, L. Munoz, M. Harvey, J. Weyand, A. Polansky, M. Harvey and M. Rogers re: case status, next steps.	B410	0.40	520.00
07/23/24	Michael A. Rogers	Prepare for and attend video conference with E. Broderick, J. Weyand, A. Polansky, M. Harvey, C. Delo, and L. Munoz re: open action items and strategy.	B410	0.50	365.00

FEE DETAIL

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
07/24/24	Erin E. Broderick	Review and analyze summary of all outstanding case items to discuss with Debtors drafted by J. Weyand (1.2); revise open issues and case questions outline to Debtors and draft short cover email to S&C to request call (.5); call with J. Weyand re: approach on open items and short email to A. Dietderich & A. Kranzley to schedule call (.2).	B410	1.90	2,470.00
07/25/24	Michael A. Rogers	Attend video conference with Executive Committee, E. Broderick, A. Polansky, J. Weyand, M. Harvey, C. Delo, and Rothschild team re: vote on Creditor Advisory Committee resolution.	B410	0.20	146.00
07/25/24	Sarah E. Paul	Call with E. Broderick to discuss case status and strategy.	B410	0.30	367.50
07/26/24	Maritza Badio	Draft memo to Kroll re: status of Master Ballots (.3); correspond with members re: Master Ballot open issues (.8).	B410	1.10	1,006.50
07/26/24	Sarah E. Paul	Call with E. Broderick re: case status and strategy, including confirmation timeline and open issues with Debtors.	B410	0.80	980.00
07/30/24	Michael A. Rogers	Prepare for and attend weekly AHC professionals call with M. Harvey, J. Weyand, A. Polansky, C. Delo, A. Morley, F. London, and N. Kaluk re: open items and division of work stream.	B410	0.50	365.00
07/31/24	Maritza Badio	Continue processing Master Ballot related-requests from Members (1.3); review memo by A. Polansky re: impact of Stipulated Amount on voting and distribution (.4); review, analyze relevant sections in FTX Disclosure Statement in connection with the same (1.1); review member's Master Ballot re: same (.4); respond to various Members emails requesting updates on Master Ballots (.7).	B410	3.90	3,568.50
Fees for B410 - General Bankruptcy Advice/Opinions				44.90	40,744.00
Total Hours/Fees				400.80	\$371,600.50

Name	Title	Practice Group; Date of First Admission	Hourly Rate	Hours Billed	Amount Billed
Broderick, Erin E.	Partner	Finance, 2008	\$1,300.00	120.80	157,040.00
Paul, Sarah	Partner	Litigation, 2004	\$1,225.00	7.30	8,942.50
	Partner Total			128.10	165,982.50
Polansky, Andrew J.	Senior Attorney	Litigation, 2018	\$780.00	65.00	50,700.00
	Senior Attorney Total			65.00	50,700.00
Badio, Maritza	Associate	Finance, 2017	\$915.00	58.20	53,253.00
Monzon Woc, Ana Rocio	Associate	Litigation, 2018	\$755.00	2.60	1,963.00
Rodgers, Jessica	Associate	Litigation, 2020	\$680.00	11.20	7,616.00
Rogers, Michael A.	Associate	Finance, 2022	\$730.00	117.10	85,483.00
	Associate Total			189.10	148,315.00
Hirsch, Devorah	Paralegal	Litigation	\$355.00	18.60	6,603.00
	Paralegal Total			18.60	6,603.00

Grand Total**400.80 \$ 371,600.50****Blended Hourly Rate: \$926**

U.S. Trustee Task Code and Project Category	Hours Billed	Amount Billed
B112 General Creditor Inquiries	13.20	12,728.50
B113 Case Analysis/Pleading Review	33.30	32,993.00
B160 Fee/Employment Applications	1.20	1,515.00
B260 Corporate Governance and Board Matters	44.40	36,624.00
B270 AHC Member Communications & Meetings	119.50	107,357.00
B310 KYC Process and Claims Administration	58.80	53,948.00
B320 Plan and Disclosure Statement (including Business Plan)	85.50	85,691.00
B410 General Case Strategy	44.90	40,744.00
Grand Total	400.80	\$ 371,600.50